ANNUAL STATEMENT

For the Year Ending December 31, 2008 OF THE CONDITION AND AFFAIRS OF THE

NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC Group Code		, 0000	NAIC Compar	y Code	67032	Employer's II	D Number	56-0340860
Organized under	current perion the Laws of	(State of Domicile	or Port of Entry	NORTH	CAROLINA
Country of Domici	ile United States	of America						
Incorporated/Orga	anized	02/28/1899		Comme	enced Business		04/01/1899	
Statutory Home C	Office	411 W. Chapel Hil	I Street ,,			Durham, NC 2770		
Main Administrativ	ve Office	(Street and Numl	per) 411 W. Cha	nel Hill S	•	ty or Town, State and	J Zip Code)	
Main Administrati				and Numb				
		Ourham, NC 27701-3616 City or Town, State and Zip Co	ode)		(Ar	(919) 682-920 ea Code)(Telephone		
Mail Address	·	411 W. Chapel Hill St	·		, D	urham, NC 27701	I-3616	
		(Street and Numl	•		•	ty or Town, State and	d Zip Code)	
Primary Location	of Books and Re	cords	411 W. C	napel Hill and Numb				
		rham, NC 27701-3616				(919) 682-92		
Later and Marketter	•	City or Town, State and Zip Co	•		(Ar	ea Code)(Telephone	Number)	
Internet Website A			allife.com					
Statutory Stateme	ent Contact	Kamlesh St (Nan			(,	(919) 313-78 Area Code)(Telephor		
		kshah@ncmutuallife.com	<u> </u>		•	(919) 313-87		
	(E-Mail Address)				(Fax Number)	
			PRINCIPAL OFFIC	EDC	***			
	esident–Chief (ent of Adminis –Accounting S -Corporate Act -Group Market	Operating Officer stration/Human Resour ervices uary ing		J R C I S	AMES HERBER RICHARD LEE H GRACIE ANN JO DAVID ALAN B STAFFORD LER ARTHELL DAM RONALD RUSSI	HALL DHNSON-LOPI AYLOCK OY THOMPSO ON DAVIS	EZ, SPHR ON, JR, FSA,	, MAAA
			DIRECTORS***					
CAROL MOSE BERT COLLIN ELLIOTT SAW PHAIL WYNN	S, Chairman YER HALL		ERSKINE BOYCE BOWLES JOE LOUIS DUDLEY, SR. JAMES HERBERT SPEED, JR.	1	ULIUS LEVONN NATHAN TAYLO THEODORE WAI	OR GARRETT,		
State of N	orth Carolina							
County of	Durham	SS						
all of the herein of statement, togeth condition and affa accordance with to or regulations rec Furthermore, the	described assets er with related exirs of the said repthe NAIC Annual quire differences scope of this atte	were the absolute proper chibits, schedules and expl corting entity as of the repo Statement Instructions and in reporting not related to station by the described off	epose and say that they are the described ty of the said reporting entity, free and anations therein contained, annexed or r riting period stated above, and of its inco d Accounting Practices and Procedures n accounting practices and procedures, ficers also includes the related correspon- losed statement. The electronic filing ma	clear fror eferred to me and d nanual ex according ding elect	n any liens or clain o, is a full and true seductions therefrom cept to the extent the oto the best of the tronic filing with the	ns thereon, excep statement of all the for the period end nat: (1) state law in ir information, kno NAIC, when require	at as herein state assets and liaded, and have be may differ; or, (owledge and be red, that is an e	ated, and that this abilities and of the peen completed in (2) that state rules elief, respectively.
	(Signature)		(Signature)				(Signature))
J	ames Herbert Sp	_	Richard Curtis Barr				David Alan B	
	(Printed Nam 1.	e)	(Printed Name 2.)			(Printed Nan 3.	ne)
	President, CE	EO	Corporate Secreta	ry		Vice P		unting Services
Subscribed and s	(Title) worn to before m	e this	(Title)				(Title)	
day of	February	, 2009	a. I	s this an	original filing?		Yes [X] N	No []
(Notary	y Public Signature)	b. I		State the amenda Date filed Number of pages	_		



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **ALABAMA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	203,274		789	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do not	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.					
10.	Total (Lines 6 + 7.4 + 8 + 9)				
		202 274		700	
11.	Current Year	203,274		789	
	LS OF WRITE-INS				
03.501.					
03.502.					
1	Summary of remaining write-ins for Line 3.5 from overflow page				
1	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Ellies 6.601 tillough 6.600 plas 6.600) (Ellie 6.6 abovo)				
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)			I	



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **ALABAMA**

NAIC COMPANY CODE: 67032

(To Be Filed By April 1)

DIICCL	Business in the State of Alabama			(10 Be Filed By April	')
		1 Life Insurance Premium	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premium	4 Unallocated Annuity & Other Unallocated Fund Deposits
_	MODEL ACT DAGE (Live 44 of the Decree Works E. 1919)		•		•
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	203,274		789	
	JNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	3.2 All Amounts			X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts				
8.	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	203 274		789	
	ILS OF WRITE-INS	1		1	
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct B	usiness in the State of ALASKA			(To Be Filed By Apri	l 1)
		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
١٠.	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		DEDUCTED IN DE	TERMINING THE	DAGE	
	include any amounts more than once in Lines 6 through 9			I	
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts $% \left(1\right) =\left(1\right) \left(1$				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	x x x	x x x	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)		X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)	l			
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	T			
	LS OF WRITE-INS			I	
03.501.					
03.502.		1			
03.503.	Commence of commission with the facility of facility of the commence of the co				
1	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.		1			
0602.		1			
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.		1			
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	. [l		



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1002. 1003.

1099.

Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)

NAIC COMPANY CODE: 67032

Direct	Business in the State of ALASKA			(To Be Filed By April	1)
		1 Life	2 Allocated Annuity and Other	3 Accident &	4 Unallocated Annuity &
		Insurance Premium	Allocated Fund Deposits	Health Premium	Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
AMC	DUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BAS	SE CONTRACTOR OF THE CONTRACTO				
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	x x x		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	3.2 All Amounts			X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract				
	4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	X X X	X X X	
	7.2 All amounts			X X X	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)			x x x	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BAS					
ВАЗ 11.	Current Year (2008)				
	·	1		1	
	AILS OF WRITE-INS		1		1
1001					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **ARIZONA**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
1	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	x x x	x x x	x x x	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	x x x	x x x	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	x x x	x x x	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year				
DETAI	LS OF WRITE-INS				
03.501.					
03.502.					
03.503.					
03.598.	Summary of remaining write-ins for Line 3.5 from overflow page				
03.599.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **ARIZONA**

NAIC COMPANY CODE: 67032

ct Business in the State of ARIZONA	(To Be Filed By	/ Anril	1)
of Dusiness in the State of ARIZONA	(10 De i lieu by	April	1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASI					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	V V V		V V V	
,	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans: 3.1 Amounts NOT in excess of \$1 million per contract	V V V			
	3.2 All Amounts		XXX		
4.	Unallocated funding obligations issued to fund government lotteries or employee,	^ ^ ^	^ ^ ^	· · · · · · · · · · · · · · · · · · ·	
4.	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .	XXX	XXX	XXX	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	x x x	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts	X X X	X X X	X X X	
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in	VVV	x x x	V V V	
٨	excess of \$5 million per contractholder (New Jersey Only)	* * *	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per contract. (New Jersey Only)	YVV	X X X	YVV	
10.	Aggregate write-ins for other deductions			· · · · · · · · · · · · · · · · · · ·	
BASI	00 0				
11.	Current Year (2008)				
	AILS OF WRITE-INS	I	-		I
1001.					
1002.					
1003.	Cummony of romaining write ins far Line 10 from everflow nage				
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **ARKANSAS**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

Deposit-Type Contract Funds Life Insurance Annuity A & H and Other PREMIUMS, CONSIDERATIONS AND DEPOSITS Premiums Considerations Premiums Considerations Premiums, considerations and deposits from Schedule T 2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account . Contract fees for variable contracts with guarantees 2.2 Any other premiums, considerations and deposits not reported in Schedule T 3 Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories: 3.1 Transfers to guaranteed separate accounts 3.2 Roll over of GIC's or annuities into other companies 3.3 Surrenders or other benefits paid out 3.4 Excess interest credited to accounts ... Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2. Total (Lines 3.1 through 3.5) 3.99 Transfers: 4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2) ... Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated. 4.99 Total (Lines 4.1 + 4.2 + 4.3) Total (Lines 1 + 2 + 3.99 + 4.99) DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Lines 6 through 9 Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement) Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits: Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans X X X X X X X X X Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation . X X X X X X X X X Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation . XXX XXX XXX Total (Lines 7.1 + 7.2 + 7.3) XXX XXX 8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) . 9. Aggregate write-ins for Other Deductions 10 Total (Lines 6 + 7.4 + 8 + 9) . MODEL ACT BASE (Line 5 minus Line 10) **Current Year DETAILS OF WRITE-INS** 03.501. 03 502 03.503. Summary of remaining write-ins for Line 3.5 from overflow page 03.598. 03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 0601. 0602 0603. 0698. Summary of remaining write-ins for Line 6 from overflow page 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) 0901 0902 0903. Summary of remaining write-ins for Line 9 from overflow page 0998. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) 0999



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **ARKANSAS**

NAIC COMPANY CODE: 67032

(To Be Filed By April 1)

Direct	Business in the State of ARKANSAS			(10 Be Filed By April	1)
		1 Life Insurance Premium	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premium	4 Unallocated Annuity & Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	9			
	,	<u>J</u>			
	OUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BAS					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		xxx	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
		XXX		X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.			X X X	
	4.3 Amounts in excess of \$5 million per contract			XXX	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
5.	4.5 Amounts up to \$7.5 million, per contract (Minnesota only) Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:	XXX	XXX	XXX	
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	l x x x	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (New Versey Only)			X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract			X X X	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	XXX		X X X	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts				
8.	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
		X X X	x x x	x x x	
10.	` , ,,	XXX			
BAS					
		^			
11.	Current Year (2008)	9			
DET	AILS OF WRITE-INS				
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **CALIFORNIA**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

Deposit-Type Contract Funds Life Insurance Annuity A & H and Other PREMIUMS, CONSIDERATIONS AND DEPOSITS Premiums Considerations Premiums Considerations Premiums, considerations and deposits from Schedule T 1,521,429 56.762 2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account ... Contract fees for variable contracts with guarantees 2.2 Any other premiums, considerations and deposits not reported in Schedule T 3 Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories: 3.1 Transfers to guaranteed separate accounts 3.2 Roll over of GIC's or annuities into other companies Surrenders or other benefits paid out 3.3 3.4 Excess interest credited to accounts ... 3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2 ... Total (Lines 3.1 through 3.5) 3.99 Transfers: 4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2) ... Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated. 4.99 Total (Lines 4.1 + 4.2 + 4.3) Total (Lines 1 + 2 + 3.99 + 4.99) 56.762 1,521,429 DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Lines 6 through 9 Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement) ... Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits: Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans X X X X X X X X X Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation . X X X X X X X X X Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation . X X XXXX XXX Total (Lines 7.1 + 7.2 + 7.3) XXX XXX 8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) . 9. Aggregate write-ins for Other Deductions 10 Total (Lines 6 + 7.4 + 8 + 9) . MODEL ACT BASE (Line 5 minus Line 10) **Current Year** 56,762 1,521,429 **DETAILS OF WRITE-INS** 03.501. 03 502 03.503. Summary of remaining write-ins for Line 3.5 from overflow page 03.598. 03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 0601. 0602 0603. 0698. Summary of remaining write-ins for Line 6 from overflow page 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) 0901 0902 0903. Summary of remaining write-ins for Line 9 from overflow page 0998. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) 0999



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **CALIFORNIA**

NAIC COMPANY CODE: 67032

t Business in the State of CALIFORNIA	(To Be Filed By April 1	1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	56,762		1,521,429	
ΔΜΟ	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
BASE					
2.					
Z.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	V V V		V V V	
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.			X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans	XXX	XXX		
١٠.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
			VVV		
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
_	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in	XXX	XXX		
J	excess of \$5 million per contractholder (New Jersey Only)	x x x	X X X	x x x	
۵		······	^ ^ ^	······ ^ ^ ^ ······	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per		VVV	V V V	
1,0	contract. (New Jersey Only)			X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	56,762			
DETA	AILS OF WRITE-INS				
1001.					
1001.					
1002.					
	Summary of remaining write-ins for Line 10 from overflow page				
HIGH	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **COLORADO**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS		Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T					
2.	Premiums, considerations and deposits NOT reported in Schedule T, includ	ing investment				
	contract receipts credited to liability account					
	2.1 Contract fees for variable contracts with guarantees					
	2.2 Any other premiums, considerations and deposits not reported in Sch	nedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts inc					
	2 which are in the following categories:					
	3.1 Transfers to guaranteed separate accounts					
	3.2 Roll over of GIC's or annuities into other companies					
	3.3 Surrenders or other benefits paid out					
	3.4 Excess interest credited to accounts					
	3.5 Aggregate write-ins for other amounts deducted prior to determining	amounts included				
	in Lines 1 or 2					
	3.99 Total (Lines 3.1 through 3.5)					
4.	Transfers:					
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive	ve number, the				
	total of all amounts received to fund contracts established under Sec					
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1,	2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative	e number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated	d. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U					
	Revenue Code should not be included in Line 4.2)					
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative					
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocal					
	4.99 Total (Lines 4.1 + 4.2 + 4.3)					
5.	Total (Lines 1 + 2 + 3.99 + 4.99)					
DEVE	LOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 TH	AT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
	t include any amounts more than once in Lines 6 through 9					
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Pre	emiums for				
•	portions of policies or contracts NOT guaranteed or under which the entire i					
	borne by the policyholder. (Please specify such deductions and indicate wh					
	were reported in the Annual Statement)					
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts					
' '	such contracts in excess of limits:					
	7.1 Unallocated funding obligations that do NOT fund government lotteric	es or employee				
	union, or association of natural persons benefit plans		XXX	x x x	XXX	
	7.2 Unallocated funding obligations that fund any employee, union or ass					
	persons benefit plans protected by the Federal Pension Benefit Guar		X X X	x x x	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or ea					
	association of natural persons benefit plans in excess of \$5 million per					
	are NOT: (a) government retirement plans established under Section					
	457 of the U.S. Internal Revenue Code, or (b) protected by the Feder	` '				
	Guaranty Corporation		XXX	xxx	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)		XXX	XXX	XXX	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaran					
•	(include only amounts NOT already deducted in determining Lines 1 and 2)					
9.	Aggregate write-ins for Other Deductions					
10.	Total (Lines 6 + 7.4 + 8 + 9)					
	EL ACT BASE (Line 5 minus Line 10)					
11.	Current Year					
	ILS OF WRITE-INS					
03.501.						
03.502.						
03.503.						
	Summary of remaining write-ins for Line 3.5 from overflow page					
1	. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)					
0601.						
0602.				ļ		
0603.				[
0698.	Summary of remaining write-ins for Line 6 from overflow page					
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)					
0901.						
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **COLORADO**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

ect Business in the State of COLORADO		(To Be Filed

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)		· · · · · · · · · · · · · · · · · · ·		· ' '
1. A MA					
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	l x x x		l x x x	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	YYY	XXX	YYY	
			X X X		
,		······ ^ ^ ^ ······	^ ^ ^	^ ^ ^	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.		X X X		
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
_		A A A		۸ ۸ ۸	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)	Y Y Y	Y Y Y	Y Y Y	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	^ ^ ^	^ ^ ^		
_	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts	X X X	X X X	X X X	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	x x x	X X X	x x x	
9.	Unallocated funding obligations that fund employee or association of natural				
J .					
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	V V V	V V V	V V V	
1,0	contract. (New Jersey Only)	X X X	X X X		
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)				
	AILS OF WRITE-INS	•	•		
1001.					
1002.					
1003.					
		I .	i .	I .	1
	Summary of remaining write-ins for Line 10 from overflow page				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **CONNECTICUT**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	85			
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	1,7				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
ļ'·	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	v v v	V V V	x x x	
			^ ^ ^	^ ^ ^	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural	V V V	V V V	V V V	
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions		<u></u>	<u></u>	<u></u>
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	85			
DETAI	LS OF WRITE-INS				
03.501.					
03.501.					
03.503.					
1	Summary of remaining write-ins for Line 3.5 from overflow page				
1	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Lines 3.301 tillough 3.303 plus 3.330) (Line 3.3 above)				
0602.					
0602.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	Totals (Lines 0001 tillough 0003 plus 0096) (Line 6 above)				
0901.				[
0902.				[
0903.	Summary of remaining write-ins for Line 9 from overflow page				
	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				
0999.	TOTALS TELLES 030 I TILLOUGH 0303 DIAS 03301 (FILE 3 900A6)			1	



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **CONNECTICUT**

NAIC COMPANY CODE: 67032

(To	R۵	Filed	Rv	Anril	1)

Direct I	Business in the State of CONNECTICUT			(To Be Filed By April	1)
		1 Life	2 Allocated Annuity and Other	3 Accident &	4 Unallocated Annuity &
		Insurance Premium	Allocated Fund Deposits	Health Premium	Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	85			
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASI					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	xxx		x x x	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract			X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	x x x	l x x x	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	x x x	l x x x	
	6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
	6.3 Total (Lines 6.1 + 6.2)	XXX	XXX	XXX	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	XXX	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	XXX	XXX	XXX	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	x x x	x x x	x x x	
	7.2 All amounts				
8.	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only) Unallocated funding obligations issued to fund government lotteries NOT in			X X X	
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASI	***				
11.	Current Year (2008)	85			
	AILS OF WRITE-INS		1		
1001. 1002.	WEG OF THATE INC				
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				
1033.	Totals (Lines 1001 tillough 1000 plus 1030) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **DELAWARE**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	82			
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	1,7				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
ļ'·	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	v v v	V V V	x x x	
			^ ^ ^	^ ^ ^	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural	V V V	V V V		
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	L ACT BASE (Line 5 minus Line 10)			•	
11.	Current Year	82			
	LS OF WRITE-INS	32			
03.501.					
03.502.					
03.502.					
1	Summary of remaining write-ins for Line 3.5 from overflow page				
1	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Lines 5.501 timodgit 5.505 plus 5.556) (Line 5.5 above)				
0602.					
0602.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	Totals (Lines 0001 tillough 0003 plus 0096) (Line 6 above)				
0901.				[
0902.				[
0903.	Summary of remaining write-ins for Line 9 from overflow page				
	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				
0999.	TOTALS TELLES 030 I TILLOUGH 0303 DIAS 03301 (FILE 3 900A6)			1	



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **DELAWARE**

NAIC COMPANY CODE: 67032

t Business in the State of DELAWARE		(To Be Filed By April 1	1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	82			
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.					
Z.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	~~~			
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.		X X X		
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans	Αλλ		XXX	
J.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
		V V V	V V V		
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
_	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	xxx	XXX	XXX	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	X X X	XXX	
8.	Unallocated funding obligations issued to fund government lotteries NOT in	XXX	X X X	XXX	
0.		V V V	x x x		
۵	excess of \$5 million per contractholder (New Jersey Only)	X X X	^ ^ ^	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	V V V	V V V	VVV	
1,0	contract. (New Jersey Only)		X X X		
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	82			
DETA	ILS OF WRITE-INS				
1001.					
1001.					
1002.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **DISTRICT OF COLUMBIA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	493,249	9,042	16,231	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)		9.042		
DEVE	LOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
	t include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
[']	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	XXX	x x x	XXX	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural	XXX		Αλλ	
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	XXX	xxx	x x x	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or	XXX		Αλλ	
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	XXX	XXX	x x x	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)		XXX	XXX	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance			, , , , , , , , , , , , , , , , ,	
-	(include only amounts NOT already deducted in determining Lines 1 and 2)	l	.		
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	103 210	9.042	16 231	
	ILS OF WRITE-INS	1		10,231	
03.501.		I			
03.501.					
03.502.					
	Summary of remaining write-ins for Line 3.5 from overflow page				
1	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totale (Emice c.co File c.co pile c.co) (Emic c.c abore)				
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Dire

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

ect Business in the State of DISTRICT OF COLUMBIA		

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	493,249			
AMOL	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT	,			
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
۷.	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above			V V V	
3.		· · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
٥.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	1 7 7 7	VVV	VVV	VVV	
١.		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract				
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .	X X X	X X X	X X X	
	4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	XXX	XXX	xxx	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans		XXX		
0.					
	established under Section 403(b) of the U.S Internal Revenue Code:		V V V		
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts		X X X	X X X	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	x x x	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
ļ ⁻	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	x x x	XXX	x x x	
10.	Aggregate write-ins for other deductions				
BASE					
		402.040	0.040	40.004	
11.		493,249	9,042		
	ILS OF WRITE-INS				
1001.					
1002.					
1003.					
1098.	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				
	/				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **FLORIDA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		niums, considerations and deposits from Schedule T	242,549		699	
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.		ounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		nich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
	2 00	in Lines 1 or 2				
4.	3.99	nsfers:				
4.	4.1					
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	4.2	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	4.5	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	/ QC	2 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Tota	al (Lines 1 + 2 + 3.99 + 4.99)	2/2 5/10		699	
-		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		lude any amounts more than once in Lines 6 through 9	DEDUCTED IN DE	TERMINING THE	DAJE	
6.		regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.		ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.		bunts NOT allocated to individuals or individual certificate holders or amounts received for				
' ·		n contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	XXX	X X X	XXX	
	7.2	·	ΑΛΛ	XXX	Αλλ	
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	xxx	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
			X X X	X X X	X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.		dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		ude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.		al (Lines 6 + 7.4 + 8 + 9)				
MODE		CT BASE (Line 5 minus Line 10)				
11.		rent Year	242,549		699	
DETAI		DF WRITE-INS	,			
03.501.						
03.502.						
03.503.						
		nmary of remaining write-ins for Line 3.5 from overflow page	<u></u>	<u></u>		<u></u>
03.599.	Tota	als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.						
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.						
0998.		nmary of remaining write-ins for Line 9 from overflow page				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direc

NAIC COMPANY CODE: 67032 ril 1)

ect Business in the State of FLORIDA			(To Be Filed By April
	1	2	3

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	242,549		699	
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	x x x		x x x	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
1	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	3.2 All Amounts			X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,	XXX	XXX	XXX	
7.	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract				
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .			X X X	
	4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	XXX	XXX	XXX	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
١٠.	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	V V V	V V V	V V V	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts		X X X		
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
•	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	x x x	x x x	x x x	
10.	Aggregate write-ins for other deductions				
BASE					
		040 540		200	
11.	Current Year (2008)	242,549		699	
	ILS OF WRITE-INS	1	·		
1001.					
1002.					
1003.					
1098.	Summary of remaining write-ins for Line 10 from overflow page				<u></u>
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **GEORGIA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	1,461,380	29,525	301,050	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts 3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
_	4.99 Total (Lines 4.1 + 4.2 + 4.3) Total (Lines 1 + 2 + 3.99 + 4.99)	4 404 200	20 505	204.050	
5.	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		DEDOCTED IN DE	TERMINING THE	DASE	
	include any amounts more than once in Lines 6 through 9	1			
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9. 10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	1 /61 380	20 525	301.050	
	LS OF WRITE-INS	1,401,300		1	
03.501.					
03.502.					
03.503.					
03.598.	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602.					
0603. 0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	Totals (Lines 9001 tillough 9005 plus 9050) (Line 9 above)				
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **HAWAII**(To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	·				
_	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)			DACE	
1	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDOCTED IN DE	TERMINING THE	BASE	
	include any amounts more than once in Lines 6 through 9	ı		1	
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	X X X	X X X	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)	•		•	•
11.	Current Year				
	LS OF WRITE-INS	1		1	
03.501.					
03.502.					
03.502.				[
1	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Ellies 5.55) allough 5.555 plus 5.555) (Ellie 5.5 above)				
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:	V V V	V V V	V V V	
	3.1 Amounts NOT in excess of \$1 million per contract				
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	V V V	V V V	V V V	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	Y Y Y	Y Y Y	Y Y Y	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	Y Y Y	Y Y Y	Y Y Y	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
٥.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	YYY	Y Y Y	YYY	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans				
•	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	x x x	
	6.2 Amounts in excess of \$1 million per contract	x x x	x x x	l x x x	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)			X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)				
DET/	AILS OF WRITE-INS				
1001.					
1002.					
1003.					
1098.	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **IDAHO**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	17			
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
''	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	·				
5.	4.99 Total (Lines 4.1 + 4.2 + 4.3) Total (Lines 1 + 2 + 3.99 + 4.99)	17			
				DACE	
1	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDOCTED IN DE	TERMINING THE	BASE	
	include any amounts more than once in Lines 6 through 9	ı		1	
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	X X X	X X X	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	L ACT BASE (Line 5 minus Line 10)			•	
11.	Current Year	17			
	LS OF WRITE-INS				
03.501.					
03.502.					
03.502.				[
1	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Ellies 5.55) allough 5.555 plus 5.555) (Ellie 5.5 above)				
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1098. Summary of remaining write-ins for Line 10 from overflow page 1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) \dots

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Business in the State of IDAHO	
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illect E	Business in the State of IDANO			(10 Be Filed By April	1)
		1 Life Insurance Premium	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premium	4 Unallocated Annuity & Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)		T una Bopoolio		· · · · · · · · · · · · · · · · · · ·
	,				
AMO! Base	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT =				
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
١.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	x x x	x x x	l x x x	
				l x x x	
١.	Unallocated funding obligations issued to fund government lotteries or employee,		, , , , , , , , , , , , , , , ,		
•	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X			
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .	X X X		X X X	
	4.3 Amounts in excess of \$5 million per contract			X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	x x x	x x x	l x x x	
	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts			X X X	
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:				
	* / .	V V V	V V V	V V V	
	6.2 Amounts in excess of \$1 million per contract			X X X	
	6.3 Total (Lines 6.1 + 6.2)			X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
'.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	X X X	x x x	x x x	
	7.2 All amounts			XXX	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
		^^^	^ ^ ^		
	Unallocated funding obligations issued to fund government lotteries NOT in	V V V	V V V	V V V	
		X X X	X X X	X X X	
	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)		X X X	X X X	
0.	Aggregate write-ins for other deductions				
BASE					
1.	Current Year (2008)	17			
	,	1		1	
	AILS OF WRITE-INS			1	
001.					
1002.					
1003.					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of ILLINOIS

NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		niums, considerations and deposits from Schedule T	6,829,817	700	2,805	
2.		niums, considerations and deposits NOT reported in Schedule T, including investment				
	conti	act receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amo	unts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 wh	ich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
		in Lines 1 or 2				
	3.99	Total (Lines 3.1 through 3.5)				
4.	Tran	sfers:				
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4 99	Total (Lines 4.1 + 4.2 + 4.3)				
5.	Tota	(Lines 1 + 2 + 3.99 + 4.99)	6 829 817	700	2 805	
		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		ude any amounts more than once in Lines 6 through 9	DEDOOTED IN DE	TERMINATO THE	DAGE	
6.		egate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.		ons of policies or contracts NOT guaranteed or under which the entire investment risk is				
		e by the policyholder. (Please specify such deductions and indicate where such amounts				
		reported in the Annual Statement)				
7.		unts NOT allocated to individuals or individual certificate holders or amounts received for				
[/] ·		contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,		V V V	x x x	
	7.0	union, or association of natural persons benefit plans	^^ ^	^ ^ ^	^ ^ ^	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural	VVV	VVV	V V V	
	7 2	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	^ ^ ^	^ ^ ^	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit		V V V	V V V	
	- 4	Guaranty Corporation			X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.		lends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	•	ude only amounts NOT already deducted in determining Lines 1 and 2)				
9.	00	egate write-ins for Other Deductions				
10.		(Lines 6 + 7.4 + 8 + 9)				
		T BASE (Line 5 minus Line 10)				
11.		ent Year	6,829,817	700	2,805	
		F WRITE-INS				
03.501.						
03.502.						
03.503.						
1		mary of remaining write-ins for Line 3.5 from overflow page				
		ls (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.		many of romaining write inc for Line 6 from everflow page				
0698.		mary of remaining write-ins for Line 6 from overflow page				
0699.		ls (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901. 0902.						
0902.						
0903.		mary of remaining write-ins for Line 9 from overflow page				
0999.		In any or remaining write-ins for Line 9 from overflow page. Is (Lines 0901 through 0903 plus 0998) (Line 9 above)				
U333.	ruld	is friiles opot fillough opos bins oppo) friile a gnove)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of INDIANA

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	33,314		124,764	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)	33,314		124,764	
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	l xxx l	XXX	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	l xxx l	XXX	x x x	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	l xxx l	XXX	x x x	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	33,314		124,764	
	LS OF WRITE-INS				
03.501.					
03.502.					
03.503.		l I			
1	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page	<u></u> .			<u></u> .
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct Business in the State of INDIANA		(To Be Filed By April 1	1
	_		л

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	33,314		124,764	
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASI	:				
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	V V V	V V V	V V V	
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
_	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X		
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code: 5.1 Amounts in excess of \$1 million per contract	VVV	VVV	V V V	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
6	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X		
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code: 6.1 Amounts NOT in excess of \$1 million per contract	V V V	V V V	V V V	
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)	V V V		· · · · · · · · · · · · · · · · · · ·	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
7.	Unallocated funding obligations that fund employee, union, or association of	^ ^ ^			
/·	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	_{**}	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
8.	Unallocated funding obligations issued to fund government lotteries NOT in	XXX	X X X	X X X	
0.	excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	Y Y Y	
9.	Unallocated funding obligations that fund employee or association of natural	۸۸۸	۸۸۸		
J .	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	XXX	XXX	x x x	
10.	Aggregate write-ins for other deductions				
BASI					
11.	- Current Year (2008)	22 21/		124 764	
	AILS OF WRITE-INS			124,704	
1001.					
1002.					
1003.	Common of amaining write in fact in a 10 from a conflour page				
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 tillough 1000 plus 1030) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **IOWA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T	110			
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
		in Lines 1 or 2				
l .	3.99	(, ,				
4.		nsfers:				
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99	3 Total (Lines 4.1 + 4.2 + 4.3)				
5.		al (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	LOP	MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	t inc	lude any amounts more than once in Lines 6 through 9				
6.	Agg	regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	port	ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borr	ne by the policyholder. (Please specify such deductions and indicate where such amounts				
	wer	e reported in the Annual Statement)				
7.	Amo	ounts NOT allocated to individuals or individual certificate holders or amounts received for				
	sucl	h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2					
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation \dots	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	X X X		X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Divi	dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.		al (Lines 6 + 7.4 + 8 + 9)				
MODE	L A	CT BASE (Line 5 minus Line 10)				
11.	Curi	rent Year	110			
DETAI	LS (OF WRITE-INS				
03.501.						
03.502.						
03.503.						
1		nmary of remaining write-ins for Line 3.5 from overflow page				
	Tota	als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.						
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.		among of conscious swite in a fact line O from exactless and				
0998.		nmary of remaining write-ins for Line 9 from overflow page				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct Business in the State of IOWA			(To Be Filed By April 1)
	1	2	3	

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	110			
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASI					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
۷.	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	VVV		VVV	
_	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:	.,,,,			
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.			X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans				
0.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	V V V	V V V		
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
_	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	x x x	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in	XXX	XXX	XXX	
0.	excess of \$5 million per contractholder (New Jersey Only)	x x x	x x x	x x x	
9.	Unallocated funding obligations that fund employee or association of natural	^ ^ ^	^ ^ ^		
9.					
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	VVV	V V V		
1,0	contract. (New Jersey Only)			X X X	
10.	Aggregate write-ins for other deductions				
BASI					
11.	Current Year (2008)	110			
DET/	AILS OF WRITE-INS				
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				
1033.	Totals (Lines 1001 tillough 1000 plus 1000) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **KANSAS**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.					
J.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)	260			
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do not	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
ļ'·	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	XXX	x x x	XXX	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural	XXX	XXX	XXX	
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	xxx	x x x	x x x	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit	VVV	VVV	V V V	
	Guaranty Corporation	XXX	X X X	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)		X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)			T	
11.	Current Year	260			
	LS OF WRITE-INS	Г		1	
03.501.					
03.502.					
03.503.	Cumpany of remaining units in fact in 2 F from available and				
	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602.					
0603.	Summary of remaining write ins for Line 6 from overflow page				
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699. 0901.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				
				1	



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) .

NAIC COMPANY CODE: 67032

Direct Business in the State of **KANSAS** (To Be Filed By April 1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	1 1	· · · · · · · · · · · · · · · · · · ·	1 TOTHIGHT	T dild Boposito
Λ ΜΩ	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT	200			
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
_	Line 1 above	XXX		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract		X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .	X X X	X X X	X X X	
	4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans	XXX	XXX	XXX	
٥.	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	Y Y Y	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	Y Y Y	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	Y Y Y	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	Y Y Y	
7.	Unallocated funding obligations that fund employee, union, or association of		XXX		
١.	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	V V V	V V V		
	7.1 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
3.		^ ^ ^	^ ^ ^	^ ^ ^	
٥.	Unallocated funding obligations issued to fund government lotteries NOT in	xxx	V V V		
n	excess of \$5 million per contractholder (New Jersey Only)	^ ^ ^	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	VVV	VVV	VVV	
10	contract. (New Jersey Only)	X X X		X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	260			
DETA	ILS OF WRITE-INS				
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page	l			
	Totals (Lines 1001 through 1002 plus 1000) (Line 10 chave)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **KENTUCKY**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
	PREMIUMO CONCIDERATIONS AND REPORTS	Life Insurance	Annuity	A & H	and Other
4	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	2,717		547	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
3.	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
J 3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
	Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
ļ	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)	2,717		547	
DEVE	LOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE			BASE	
Do not	t include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation	x x x	x x x	x x x	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	XXX	XXX	XXX	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
0.	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	2,717		547	
DETAI	LS OF WRITE-INS				
03.501.					
03.502.					
03.503.					
1	Summary of remaining write-ins for Line 3.5 from overflow page				
0601.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	,				
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Business in	the	State of KENTUCKY	
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1003.

1098. Summary of remaining write-ins for Line 10 from overflow page

1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) .

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)			547	T dild Bopoolio
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
1					
BASI					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	Y Y Y	Y Y Y	Y Y Y	
5.		^ ^ ^	· · · · · · · · · · · · · · · · · · ·		
٥.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
		V V V	VVV	VVV	
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	l x x x	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	l
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	XXX	x x x	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
.	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	XXX	XXX	x x x	
10	Aggregate write-ins for other deductions				
10.					
BASI					
11.	Current Year (2008)	2,717		547	
DET/	AILS OF WRITE-INS				
1001.					
1002.					
1		1	i	I .	İ



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **LOUISIANA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Di	isiness in the State of Louisiana			(To Be Filed By April	·
	DDENIUMO CONCIDEDATIONO AND DEPOCITO	Life Insurance	2 Annuity	A & H	4 Deposit-Type Contract Funds and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	61,966		61,250	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4	Transfers:				
4.					
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
5.	4.99 Total (Lines 4.1 + 4.2 + 4.3) Total (Lines 1 + 2 + 3.99 + 4.99)	61.066		61 250	
	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do not	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
_	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	V V V	V V V	V V V	
	, ,				
•	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	61 966		61 250	
	LS OF WRITE-INS				
03.501.					
03.502.					
00 -00					
	0			-	
03.598.	Summary of remaining write-ins for Line 3.5 from overflow page				
03.598. 03.599.	Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
03.598. 03.599. 0601.	, , , , , , , , , , , , , , , , , , ,				
03.598. 03.599. 0601.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
03.598. 03.599. 0601. 0602.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
03.598. 03.599. 0601. 0602. 0603.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
03.598. 03.599. 0601. 0602. 0603. 0698.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page				
03.598. 03.599. 0601. 0602. 0603. 0698.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
03.598. 03.599. 0601. 0602. 0603. 0698. 0699.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
03.598. 03.599. 0601. 0602. 0603. 0698. 0699. 0901.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
03.598. 03.599. 0601. 0602. 0603. 0698. 0699. 0901. 0902. 0903.	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **LOUISIANA**

NAIC COMPANY CODE: 67032

		(To Be Filed By April 1	1)
1	2	3	4

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	61,966		61,250	
	JNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT	,		·	
BASE					
	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	V V V		V V V	
	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	V V V	V V V	V V V	
				XXX	
	Unallocated funding obligations issued to fund government lotteries or employee,	^ ^ ^	· · · · · · · · · · · · · · · · · · ·	^ ^ ^	
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	V V V	V V V	VVV	
	4.1 Amounts NOT in excess of \$1 million per contract				
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .			X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
_	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	7.2 All amounts		X X X		
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	x x x	x x x	x x x	
	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	x x x	X X X	x x x	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	61 966		61 250	
		1		1	
	ILS OF WRITE-INS				
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				
_					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of MAINE

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T				
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2					
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
	2.00	in Lines 1 or 2				
,	3.99	O Total (Lines 3.1 through 3.5)				
4.	4.1					
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	4.2	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	7.0	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4 QC	9 Total (Lines 4.1 + 4.2 + 4.3)				
5.		al (Lines 1 + 2 + 3.99 + 4.99)				
		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		lude any amounts more than once in Lines 6 through 9	DEDOOTED IN DE		DAGE	
6.		regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.		ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.		punts NOT allocated to individuals or individual certificate holders or amounts received for				
		h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	x x x	x x x	x x x	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation				
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.		dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.		al (Lines 6 + 7.4 + 8 + 9)				
		CT BASE (Line 5 minus Line 10)		1		
11.		rent Year				
		OF WRITE-INS	ı	1	1	
03.501.						
03.502.						
03.503.		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.		sis (Lines 3.301 tillough 3.303 plus 3.390) (Line 3.3 above)				
0602.						
0603.						
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.						
0998.		nmary of remaining write-ins for Line 9 from overflow page				
HYUU	LOTS	AIR IT THERE INVITED THE THURS THE HUNCH IT INDICATED AND AND AND AND AND AND AND AND AND AN	i e	i company	i .	i l



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Business	in	the	State	of	MAINE	
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Direct	Bedinoso in the citate of incline			(10 DC 1 llcd Dy 7 pill	.'/
		1 Life Insurance Premium	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premium	4 Unallocated Annuity & Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BAS					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
۷.	the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract				
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .				
	4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	l x x x	X X X	l x x x	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)	XXX	XXX	XXX	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	XXX	X X X	X X X	
		^ ^ ^		^ ^ ^	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
8.	Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)				
9.	Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per contract. (New Jersey Only)	x x x	x x x	x x x	
10.	Aggregate write-ins for other deductions				
BAS	00 0				
1					
11. DFT	Current Year (2008)				
1001.					
1002.					
1003.					
1	Summary of remaining write-ins for Line 10 from overflow page				
11000	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)	I		1	I



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **MARYLAND**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T	1,080,119	14,284	6,733	
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2					
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
	2.00	in Lines 1 or 2				
١,	3.99	(
4.		nsfers:				
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
	4.0	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
	4.0	Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	4.00	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
_	4.98	9 Total (Lines 4.1 + 4.2 + 4.3)	4 000 440	44.004		
5.		al (Lines 1 + 2 + 3.99 + 4.99)				
1		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
		lude any amounts more than once in Lines 6 through 9	ı		<u> </u>	
6.		regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
		ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
_		e reported in the Annual Statement)				
7.		ounts NOT allocated to individuals or individual certificate holders or amounts received for				
		h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
	- 0	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2					
	- ^	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
			XXX			
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.		dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.		al (Lines 6 + 7.4 + 8 + 9)				
		CT BASE (Line 5 minus Line 10)	1 000 440	11001	0.700	
11.		rent Year	1,080,119	14,284	6,733	
		OF WRITE-INS				
03.501.						
03.502.						
03.503.		nmary of remaining write-ins for Line 3.5 from overflow page				
1						
0601.		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.		als (Ellies 600 Full 6005 plus 6005) (Ellie 6 abbove)				
0902.			[
0903.						
0998.		nmary of remaining write-ins for Line 9 from overflow page				
naga		als /I ings 0001 through 0003 plus 0008) /I ing 0 ahove)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)

NAIC COMPANY CODE: 67032

Direct Business in the State of MARYLAND
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(To Be Filed By April 1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				_
ΔΜΟ	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,		
BASI					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
۷.	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	XXX		XXX	
3.	Unallocated funding obligations that do NOT fund government lotteries or	XXX		XXX	
٥.	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	3.2 All Amounts				
4.	Unallocated funding obligations issued to fund government lotteries or employee,	XXX	XXX	XXX	
٦.	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	V V V	VVV	VVV	
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .	X X X	X X X	X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)	XXX	XXX	XXX	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
7		^ ^ ^	^ ^ ^	^ ^ ^	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:	VVV	V V V	V V V	
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts				
_	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASI				<u> </u>	
11.	Current Year (2008)	1,080,119	14,284	6,733	<u></u>
DET	AILS OF WRITE-INS				
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
	The state of the s				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **MASSACHUSETTS**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS A	ND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule	e T	536			
2.	Premiums, considerations and deposits NOT reported	in Schedule T, including investment				
	contract receipts credited to liability account					
	2.1 Contract fees for variable contracts with guarar	ntees				
	2.2 Any other premiums, considerations and depos	sits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to det					
	2 which are in the following categories:	-				
	3.1 Transfers to guaranteed separate accounts					
	3.2 Roll over of GIC's or annuities into other compa					
	3.3 Surrenders or other benefits paid out					
	3.4 Excess interest credited to accounts					
	3.5 Aggregate write-ins for other amounts deducted	d prior to determining amounts included				
	in Lines 1 or 2					
	3.99 Total (Lines 3.1 through 3.5)					
4.	Transfers:					
	4.1 Enter in Column 2, as a negative number, and	Column 4, as a positive number, the				
	total of all amounts received to fund contracts e					
	U.S. Internal Revenue Code, that are included	()				
	4.2 Enter in Column 2, as a positive number, and C					
	amounts reported in Column 4, Lines 1, 2 and					
	received to fund contracts established under So					
	Revenue Code should not be included in Line 4	` '				
	4.3 Enter in Column 4, as a positive number, and 0	· ·				
	amounts reported in Column 2, Lines 1, 2 and 3	•				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)					
5.	Total (Lines 1 + 2 + 3.99 + 4.99)		536			
DEVE	LOPMENT OF AMOUNTS INCLUDED IN LINES					
	t include any amounts more than once in Line					
6.	Aggregate write-ins for amounts where the insurer is r					
0.	portions of policies or contracts NOT guaranteed or ur					
	borne by the policyholder. (Please specify such deduc					
	were reported in the Annual Statement)					
7.	Amounts NOT allocated to individuals or individual cer					
l'·	such contracts in excess of limits:	randate fielders of afficients received for				
	7.1 Unallocated funding obligations that do NOT fu	and government lotteries or employee				
	union, or association of natural persons benefit		XXX	x x x	XXX	
	7.2 Unallocated funding obligations that fund any e	•				
	persons benefit plans protected by the Federal		XXX	xxx	X X X	
	7.3 Unallocated funding obligations that fund gover					
	association of natural persons benefit plans in					
	are NOT: (a) government retirement plans esta					
	457 of the U.S. Internal Revenue Code, or (b) p	. ,				
	Guaranty Corporation		XXX	XXX	x x x	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)		XXX	XXX	XXX	
8.	Dividends/Experience rating credits paid or credited, b		ΑΛΛ		Αλλ	
•	(include only amounts NOT already deducted in determined to the state of the state					
9.	Aggregate write-ins for Other Deductions					
10.	Total (Lines 6 + 7.4 + 8 + 9)					
	L ACT BASE (Line 5 minus Line 10)					
11.	Current Year		536			
	LS OF WRITE-INS					
03.501.						
03.501.						
03.502.						
	Summary of remaining write-ins for Line 3.5 from over					
1	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.	. •				
0601.	Totals (Ellies 6.501 through 6.500 plus 6.555) (Ellie 6.	•				
0602.						
0603.						
0698.	Summary of remaining write-ins for Line 6 from overflo					
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 ab					
0901.	· · · · · · · · · · · · · · · · · · ·					
0902.						
0903.				ļ		
0998.	Summary of remaining write-ins for Line 9 from overflo					
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 ab					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Business in the State of MASSACHUSETTS

1003. 1098

1099.

Summary of remaining write-ins for Line 10 from overflow page

Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)

2 3 Allocated Unallocated Life Annuity and Other Accident & Annuity & Allocated Health Other Unallocated Insurance **Fund Deposits** Premium Fund Deposits Premium MODEL ACT BASE (Line 11 of the Reconciliation Exhibit) 536 AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT **BASE** Enter in Column 2, as a positive number, and Column 4, as a negative number, 2 the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, X X X X X X Unallocated funding obligations that do NOT fund government lotteries or 3. employee, union, or association of natural persons benefit plans: 3.1 Amounts NOT in excess of \$1 million per contract $X\;X\;X\;\dots\dots$ $X\;X\;X\;\dots\dots$ X X X X X X $X\,X\,X\,\dots\dots$ All Amounts X X X Unallocated funding obligations issued to fund government lotteries or employee, 4. union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit **Guaranty Corporation** 4.1 Amounts NOT in excess of \$1 million per contract. X X XX X XX X XX X X X X X 42 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract X X XAmounts in excess of \$5 million per contract 43 X X XX X XX X XX X X 44 Total (Lines 4.1 + 4.2 + 4.3) X X XX X X4.5 Amounts up to \$7.5 million, per contract (Minnesota only) X X X X X XXXX Unallocated funding obligations issued to fund governmental retirement plans 5 established under Sections 401 and 457 of the U.S. Internal Revenue Code: 5.1 Amounts in excess of \$1 million per contract X X X ... X X X ... XXX. X X X X X X 5.2 All amounts X X X Amounts in excess of \$2 million per contract (New Jersey Only) ... X X XX X XX X X 5.3 Amounts not in excess of \$7.5 million per contract (Minnesota only) XXXXXX. XXX6. Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code: 6.1 Amounts NOT in excess of \$1 million per contract X X X X X X X X X Amounts in excess of \$1 million per contract X X X X X X X X X 6.2 X X X X X X X X X Total (Lines 6.1 + 6.2) . X X X Amounts in excess of \$2 million per contract (New Jersey Only) X X X X X XAmounts not in excess of \$7.5 million per contract (Minnesota only) X X X X X X Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation: 7.1 Amounts NOT in excess of \$1 million per contract X X X XXXXXXX X X 7.2 All amounts . XXXXXXAmounts NOT in excess of \$2 million per contract (New Jersey Only) X X XXXXX X X8 Unallocated funding obligations issued to fund government lotteries NOT in $X\,X\,X\,\dots\dots$ excess of \$5 million per contractholder (New Jersey Only) . X X X XXX 9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per X X X X X X contract. (New Jersey Only) X X X 10 Aggregate write-ins for other deductions **BASE** 11. Current Year (2008) 536 **DETAILS OF WRITE-INS** 1001 1002



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

Direct Business in the State of MICHIGAN

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	952,805	15.545	7.971	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	·				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
l'·	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
		xxx	V V V	V V V	
	union, or association of natural persons benefit plans	······ ^ ^ ^ ·····			
	7.2 Unallocated funding obligations that fund any employee, union or association of natural	V V V	V V V	V V V	
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation			X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	952,805		7,971	
DETAI	LS OF WRITE-INS	,	-,	,-	
03.501.					
03.502.					
03.503.					
1	Summary of remaining write-ins for Line 3.5 from overflow page				
1	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Lines 3.301 tillough 3.300 plus 3.330) (Line 3.3 above)				
0602.					
0602.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	Totals (Lines 000 Fill flough 0003 plus 0036) (Line 6 above)				
0901.					
0902.					
0903.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

(To	RΔ	Filad	Rv	Δnril	11

	IE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY			NAIC COMPANY CO	
Direct E	Business in the State of MICHIGAN			(To Be Filed By April	·
		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		_	,		Other Unallocated
			'		Fund Deposits
1	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	952,805			
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
-	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
		VVV		VVV	
2		······		^ ^ ^ ······	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
			X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.	X X X	X X X	X X X	
	4.3 Amounts in excess of \$5 million per contract	l x x x	X X X	l x x x	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	XXX	XXX	XXX	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	Y Y Y	Y Y Y	Y Y Y	
_		······	A A A	A A A	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.2 All amounts	X X X	X X X	X X X	
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	l x x x	X X X	l x x x	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
0.	established under Section 403(b) of the U.S Internal Revenue Code:				
		VVV	V V V	VVV	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
•	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:	V V V	Allocated Annuity and Other Allocated Fund Deposits Premium	V V V	
	·	Life Insurance Premium conciliation Exhibit) E THIS STATE'S ASSESSMENT er, and Column 4, as a negative number, d allocated contracts established under renue Code that are included in Column 4, NOT fund government lotteries or Iral persons benefit plans: Iillion per contract			
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
3.	Unallocated funding obligations issued to fund government lotteries NOT in				
		x x x	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
			V V V	VVV	
	contract. (New Jersey Only)				
0.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	952,805	15,545	7,971	
DET.	AILS OF WRITE-INS				
1001.					
1001.					
1003.					
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of MINNESOTA

NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	220			
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
	LOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
	t include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation			X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)			Т	
11.	Current Year	220			
	LS OF WRITE-INS	1			
03.501.					
03.502. 03.503.					
	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Lines 3.301 tillough 3.303 plus 3.330) (Line 3.3 above)				
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **MINNESOTA**

NAIC COMPANY CODE: 67032

t Business in the State of MINNESOTA		(To Be Filed By April 1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	220			
l	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	VVV		V V V	
,	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans: 3.1 Amounts NOT in excess of \$1 million per contract		~ ~ ~		
	3.2 All Amounts	XXX			
4.		^ ^ ^	· · · · · · · · · · · · · · · · · · ·	^ ^ ^	
4.	Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.		X X X		
	4.3 Amounts in excess of \$5 million per contract		X X X		
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	x x x	X X X	x x x	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	V V V	x x x		
10	contract. (New Jersey Only)				
10.	Aggregate write-ins for other deductions				
BASE		000			
11.	Current Year (2008)	220			
	ILS OF WRITE-INS	T		T	T
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **MISSISSIPPI**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T	153,692			
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
	2 00	in Lines 1 or 2				
4.	3.99	nsfers:				
4.	4.1					
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	4.2	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	4.3	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.00	3 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Tota	al (Lines 1 + 2 + 3.99 + 4.99)	153 602			
		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		lude any amounts more than once in Lines 6 through 9	DEDOCTED IN DE	TERMINING THE	DAGE	
6.		regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.		ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.		bunts NOT allocated to individuals or individual certificate holders or amounts received for				
' ·		h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	XXX	x x x	XXX	
	7.2	·				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	XXX	x x x	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
			x x x	x x x	x x x	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Divi	dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.	Tota	al (Lines 6 + 7.4 + 8 + 9)				
MODE	L A	CT BASE (Line 5 minus Line 10)			•	
11.		rent Year	153,692			
DETAI	LS (OF WRITE-INS				
03.501.						
03.502.						
03.503.						
03.598.	Sun	nmary of remaining write-ins for Line 3.5 from overflow page				
		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.		amony of romaining write ing for Line 6 from quarflow nego				
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901. 0902.	• • • •					
0902.	• • • •					
0998.		nmary of remaining write-ins for Line 9 from overflow page				
0000.		als (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct B	usiness in the State of MISSISSIPPI				(To Be Filed	By April 1	1)
		1	2	1	3		Г

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	153.692			
ΔΜΟ	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASI					
2.					
Z.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	V V V			
_	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.			X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans	XXX	XXX	XXX	
J.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
		V V V	V V V		
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in	XXX	XXX	XXX	
0.		~ ~ ~	V V V		
۵		X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	VVV	V V V		
1,0	contract. (New Jersey Only)			X X X	
10.	Aggregate write-ins for other deductions				
BASI					
11.	Current Year (2008)	153,692			
DET/	AILS OF WRITE-INS				
1001.					
1001.					
1002.					
	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				
1099.	Totals (Lines 1001 tillough 1000 plus 1030) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of MISSOURI

To Be Filed By April 1)

1 2 3 4

	usiness in the State of MISSOURI			(To Be Filed By Apri	
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	1 Life Insurance Premiums	2 Annuity Considerations	3 A & H Premiums	4 Deposit-Type Contract Funds and Other Considerations
1	•				
1.	Premiums, considerations and deposits from Schedule T	1,800			
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)	1 800			
	LOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
		DEDOCTED IN DE	TERMINING THE	DAJE	
Do not	t include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
1.					
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	XXX	
		XXX	XXX	XXX	
	union, or association of natural persons benefit plans				
	union, or association of natural persons benefit plans				
	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which				
	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit	xxx	xxx		
	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or	xxx	xxx		
	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit	xxx	xxx	xxx	
8.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3)	xxx	xxx	xxx	
8.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance	XXX	XXX	xxx	
	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2)	XXX	XXX	XXX	
9.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions	XXX	XXX XXX	XXX	
9. 10.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9)	XXX	XXX	XXX	
9. 10.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions	XXX	XXX XXX	XXX	
9. 10.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9)	XXX	XXX XXX	XXX	
9. 10. MODE 11.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10)	XXX	XXX XXX	XXX	
9. 10. MODE 11. DETAI	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year	XXX XXX XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS	XXX XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS	XXX XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS	XXX XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page	XXX XXX XXX XXX 1,800	XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	XXX XXX	XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page	XXX XXX XXX XXX 1,800	XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	XXX XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	XXX XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	XXX XXX XXX XXX 1,800	XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603. 0698.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	XXX XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	XXX XXX XXX 1,800	XXX XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 0601. 0602. 0603. 0698. 0699.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	XXX XXX XXX 1,800	XXX	XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.599. 0601. 0602. 0603. 0698. 0699. 0901. 0902.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	XXX XXX XXX 1,800		XXX XXX	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 0601. 0602. 0603. 0698. 0699.	union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	XXX XXX XXX 1,800		XXX XXX	



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1098. Summary of remaining write-ins for Line 10 from overflow page 1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) \dots

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Silver Business in the State of Imeestal	Direct Business	in the	State of	MISSOURI	
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		1	2 Allocated	3	4 Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)		T una Boponto	1 1011110111	T dild Bopoolto
ΔΜΩ	OUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT	1,000			
BAS					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	xxx		x x x	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	V V V	V V V		
	3.2 All Amounts			XXX	
4.		^ ^ ^	^ ^ ^	^ ^ ^	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	V V V	V V V		
		······	^ ^ ^		
	4.3 Amounts in excess of \$5 million per contract			X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
_	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:	V V V	V V V	VVV	
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
_	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	YYY	YYY	YYY	
	7.2 All amounts			XXX	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)			XXX	
8.	Unallocated funding obligations issued to fund government lotteries NOT in	^ ^ ^	······	* * * *	
0.	(4= 111	XXX	V V V	x x x	
0		^ ^ ^	^ ^ ^	^ ^ ^	
9.	Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	·	V V V	V V V	x x x	
10	contract. (New Jersey Only)				
10.	Aggregate write-ins for other deductions				
BAS		1 000			
11.	Current Year (2008)	1,800			
	AILS OF WRITE-INS		·		
1001.					
1002.					
1003.					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct B	usiness in the State of MONTANA			(To Be Filed By Apri	l 1)
		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
٥.	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		DEDUCTED IN DE	TERMINING THE	DAGE	
	include any amounts more than once in Lines 6 through 9	1		I	
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts $% \left(1\right) =\left(1\right) \left(1$				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation		X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation		X X X	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)		X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.	,				
	Current Year				
	LS OF WRITE-INS	1	I	1	
03.501.					
03.502.					
03.503.	0				
1	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	.]	l		II



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

	Direct Business in the State of MONTANA				(To Be Filed	By April 1	1)
ſ		1	-)	3		Г

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.					
Z.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	,,,,,		V V V	
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.		X X X		
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans	XXX	XXX	XXX	
١٠.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
			V V V	V V V	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
_	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in	XXX	XXX	XXX	
0.			V V V	V V V	
۵		X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	V V V	V V V	VVV	
l . .	contract. (New Jersey Only)	X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	<u></u>			
DETA	ILS OF WRITE-INS				
1001.					
1001.					
1002.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **NEBRASKA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Bu	siness in the State of NEBRASKA			(To Be Filed By Apri	l 1)
		1 Life Insurance	2 Annuity	3 A & H	4 Deposit-Type Contract Funds and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1. 2.	Premiums, considerations and deposits from Schedule T				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DFVFI	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
	include any amounts more than once in Lines 6 through 9		-		
7.	portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement)				
	such contracts in excess of limits: 7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,	V V V	V V V	V V V	
	union, or association of natural persons benefit plans			XXX	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	X X X	X X X	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)		X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	ACT BASE (Line 5 minus Line 10)				
11.	Current Year				
	LS OF WRITE-INS		1	1	1
03.501.					
03.501. 03.502.					
03.502.					
	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	(2000)				
UbUZ.			1	1	
0603. 0698.	Summary of remaining write-ins for Line 6 from overflow page				
0603. 0698. 0699.					
0602. 0603. 0698. 0699. 0901.	Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0603. 0698. 0699. 0901. 0902.	Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0603. 0698. 0699. 0901.	Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct Business in the State of NEBRASKA			(To Be Filed By April	1)
	1	2	3	4
		Allocated		Unallocated
	Life	Annuity and Other	Accident &	Annuity &
	Insurance	Allocated	Health	Other Unallocated
	Premium	Fund Deposits	Premium	Fund Deposits
MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	1	1	1	1

		Life Insurance Premium	Annuity and Other Allocated Fund Deposits	Accident & Health Premium	Annuity & Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
l .	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BAS					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,			~ ~ ~	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
4.	Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts	X X X	X X X	X X X	
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
			X X X		
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	X X X	X X X	l x x x	
10.	Aggregate write-ins for other deductions				
BAS					
11.	Current Year (2008)				
	<u> </u>				
	AILS OF WRITE-INS		1	Ι	1
1001. 1002.					
1003.					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **NEVADA**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
J .	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	•				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
١.	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do not	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	x x x	X X X	x x x	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	xxx	X X X	x x x	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	Y Y Y	Y Y Y	Y Y Y	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	XXX	XXX	XXX	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance		۸۸۸	۸۸۸	
0.	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	70			
		19			
	LS OF WRITE-INS				
03.501.					
03.502.					
1	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Lines 3.501 tillough 3.505 plus 3.536) (Line 3.5 above)				
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	Totalo (Ellipo soot allough soot plue soot) (Ellipo a abort)				
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Business in the State of NEVADA	
---	--

	1	2	3	4
		Allocated		Unallocated
	Life	Annuity and Other	Accident &	Annuity &
	Insurance	Allocated	Health	Other Unallocated
	Premium	Fund Deposits	Premium	Fund Deposits
MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)		·		·
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number,				
the total of all amounts received to fund allocated contracts established under				
Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
Line 1 above	X X X		X X X	
3. Unallocated funding obligations that do NOT fund government lotteries or				
employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All Amounts				
4. Unallocated funding obligations issued to fund government lotteries or employee,				
union, or association of natural persons benefit plans which are NOT: (a)				
governmental retirement plans established under Sections 401, 403(b) or 457 of				
the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
Guaranty Corporation				
4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contra				
4.3 Amounts in excess of \$5 million per contract				
4.4 Total (Lines 4.1 + 4.2 + 4.3)				
4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5. Unallocated funding obligations issued to fund governmental retirement plans		XXX	XXX	
established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract	V V V	V V V		
5.2 All amounts				
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)		^ ^ ^	······	
6. Unallocated funding obligations issued to fund governmental retirement plans				
established under Section 403(b) of the U.S Internal Revenue Code:	VVV	V V V		
6.1 Amounts NOT in excess of \$1 million per contract				
6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total (Lines 6.1 + 6.2)				
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7. Unallocated funding obligations that fund employee, union, or association of				
natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract				
7.2 All amounts				
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8. Unallocated funding obligations issued to fund government lotteries NOT in				
excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9. Unallocated funding obligations that fund employee or association of natural				
persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
contract. (New Jersey Only)		X X X	X X X	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2008)	79			
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099 Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **NEW HAMPSHIRE**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T	128			
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
		in Lines 1 or 2				
	3.99	(
4.		nsfers:				
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99	7 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Tota	al (Lines 1 + 2 + 3.99 + 4.99)	128			
DEVE	LOP	MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	t inc	lude any amounts more than once in Lines 6 through 9				
6.	Agg	regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	port	ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.	Amo	ounts NOT allocated to individuals or individual certificate holders or amounts received for				
	suc	h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	x x x	X X X	X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Divi	dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.	Tota	al (Lines 6 + 7.4 + 8 + 9)				
MODE		CT BASE (Line 5 minus Line 10)			•	
11.		rent Year	128			
DETAI		OF WRITE-INS				
03.501.		· · · · · · · · · · · · · · · · · · ·				
03.502.						
03.503.						
		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.						
0698.	Sun	nmary of remaining write-ins for Line 6 from overflow page	<u></u>			<u></u>
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.						
0998.	Sun	nmary of remaining write-ins for Line 9 from overflow page	<u></u>	<u></u>	<u></u>	<u></u>
naga		als (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **NEW JERSEY**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

טוו פטני טני	Siliess III the state of NEW JERSET			(10 be i lieu by Apii	,
	DDENIUMO CONCIDEDATIONO AND DEDOCITO	1 Life Insurance Premiums	2 Annuity	A & H	4 Deposit-Type Contract Funds and Other Considerations
4	PREMIUMS, CONSIDERATIONS AND DEPOSITS		Considerations	Premiums	
1. 2.	Premiums, considerations and deposits from Schedule T		6,079	2,919	
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5 .	Total (Lines 1 + 2 + 3.99 + 4.99)	519 917	6 079	2 919	
	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation		V V V	v v v	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
	Total (Lines 6 + 7.4 + 8 + 9)				
	ACT BASE (Line 5 minus Line 10)				
	Current Year	519,917	6,079	2,919	
	LS OF WRITE-INS		,	•	
03.502.					
03.503.					
	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0603.	Summary of remaining write ins for Line 6 from overflow page				
0603. 0698.	Summary of remaining write-ins for Line 6 from overflow page				
0603. 0698. 0699.	Summary of remaining write-ins for Line 6 from overflow page				
0603. 0698. 0699. 0901.	Summary of remaining write-ins for Line 6 from overflow page				
0602. 0603. 0698. 0699. 0901. 0902. 0903.	Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0603. 0698. 0699. 0901. 0902.	Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1098. Summary of remaining write-ins for Line 10 from overflow page

1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) .

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct	Rusiness	in the	State	of NFW	JERSEY	

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT			2,010	
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
2.	the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
١.	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract				
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts	X X X	X X X	X X X	
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	x x x	X X X	X X X	
	7.2 All amounts	X X X	X X X	X X X	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	XXX	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	x x x	X X X	x x x	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	519,917	6.070	2 010	
		116,616		1	
	AILS OF WRITE-INS			<u> </u>	
1001.					
1002.					
1003.					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **NEW MEXICO**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

	isiness in the State of NEW MEXICO			(To Be Filed By Apri	1 1)
		1 Life Insurance	2 Annuity	3 A & H	4 Deposit-Type Contract Funds and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1. 2.	Premiums, considerations and deposits from Schedule T	108			
۷.	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
J.	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
1	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5	Total (Lines 1 + 2 + 3.99 + 4.99)	108			
DEVEL	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE I				
		DEDUCTED IN DE	TERMINING THE	DAGE	
	include any amounts more than once in Lines 6 through 9		I		
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
_	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
1	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
1	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
ı	, , , , , , , , , , , , , , , , , , , ,				
ļ.	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	(include only amounts NOT already deducted in determining Lines 1 and 2)				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
10.	(include only amounts NOT already deducted in determining Lines 1 and 2)				
10.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9)				
10. MODE 11.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year				
10. MODE 11. DETAI	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10)				
10. MODE 11.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS				
10. MODE 11. DETAI 03.501.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS				
10. MODE 11. DETAI 03.501. 03.502. 03.503.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS				
10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS				
10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page				
10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page				
10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603. 0698.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
10. MODE 11. DETAI 03.501. 03.502. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699. 0901. 0902.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
10. MODE 11. DETAI 03.501. 03.502. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699. 0901. 0902. 0903.	(include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	108			



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1098. Summary of remaining write-ins for Line 10 from overflow page 1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) \dots

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct	Rusiness	in	the	State	οf	NFW	MEXICO	
ノリセしし	Dusiliess	111	uic	Juane	UI	IALA	MILAIGO	

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
					Other Unallocated
		Insurance	Allocated	Health	
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	108			
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		l x x x	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
٥.	employee, union, or association of natural persons benefit plans:				
		V V V	V V V	V V V	
	3.1 Amounts NOT in excess of \$1 million per contract				
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract				
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract	X X X	X X X	l x x x	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
_		^ ^ ^	······ ^ ^ ^ ······		
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts	X X X	X X X	l x x x	
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	V V V	V V V	
_		^ ^ ^	······ ^ ^ ^ ······		
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	l x x x	
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	x x x	Y V V	Y V V	
40					
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)				
	AILS OF WRITE-INS		ı		
					I
1001.					
1002.					
1003.					
1		1	i	I .	I



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **NEW YORK**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	7,362		178	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do not	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year	7,362		178	
	LS OF WRITE-INS				
03.501.					
03.502.					
03.503.	0				
1	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602. 0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	Totals (Lines 0001 tillough 0000 plus 0000) (Line 0 above)				
0902.					
0903.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct Business in the State of NEW YORK				(To Be Filed I	By April 1	1)
	1	-)	3		Г

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT	,,,,,,,			
BASI					
2.					
Z.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	V V V			
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.			X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans				
0.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	V V V	Y Y Y	V V V	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	x x x	X X X	X X X	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
0.	excess of \$5 million per contractholder (New Jersey Only)	x x x	X X X	x x x	
9.	Unallocated funding obligations that fund employee or association of natural		A A A		
٥.					
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per		VVV	x x x	
40	contract. (New Jersey Only)				
10.	Aggregate write-ins for other deductions				
BASI					
11.	Current Year (2008)	7,362		178	
DET/	AILS OF WRITE-INS				
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				
1033.	Totals (Lines 1001 tillough 1000 plus 1000) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **NORTH CAROLINA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

	usiness in the State of NORTH CAROLINA			(To Be Filed By Apri	1 1)
	DDEMILING CONCIDEDATIONS AND DEPOSITS	Life Insurance	2 Annuity	3 A & H	4 Deposit-Type Contract Funds and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T	4,443,385	208,723	2,110,177	
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	·				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
_	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVEI	LOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	t include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
		x x x	XXX	x x x	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural	XXX	XXX	XXX	
		V V V	V V V	VVV	
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	V V V	V V V		
	·				
_	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	XXX	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance	X X X	X X X		••••••
3.	,	X X X	X X X	X X X	
	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance	XXX	X X X	X X X	
9.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2)	XXX	XXX	XXX	
9. 10.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2)	XXX	X X X	X X X	
9. 10. MODE	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10)	XXX	XXX	XXX	
9. 10. MODE 11.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year	XXX	XXX	XXX	
9. 10. MODE 11. DETAI	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS	XXX	XXX	XXX	
9. 10. MODE 11. DETAI	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS	XXX	XXX	XXX	
9. 10. MODE 11. DETAI 03.501.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS	X X X	268,723	XXX	
9. 10. MODE 11. DETAI 03.501. 03.502.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS	X X X	268,723	X X X	
). MODE 11. DETAI 03.501. 03.502. 03.503.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS	XXX	268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page	X X X	268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	X X X	268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	X X X	268,723	2,110,177	
9. 10. MODE 11. 03.501. 03.502. 03.503. 03.598. 03.599. 0601.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	X X X	268,723	2,110,177	
9. 10. MODE 11. 03.501. 03.502. 03.503. 03.598. 03.599. 0601.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	X X X	268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	X X X	268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.598. 03.599. 0601. 0602. 0603.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page	X X X	268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0.601 through 0.603 plus 0.603) (Line 6 above)	4,443,385	268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699. 0901.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)		268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.503. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699. 0901. 0902.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)		268,723	2,110,177	
9. 10. MODE 11. DETAI 03.501. 03.502. 03.598. 03.599. 0601. 0602. 0603. 0698. 0699. 0901. 0902. 0903.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)		268,723		
11. DETAI 03.501. 03.502. 03.503. 03.598.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) Aggregate write-ins for Other Deductions Total (Lines 6 + 7.4 + 8 + 9) L ACT BASE (Line 5 minus Line 10) Current Year LS OF WRITE-INS Summary of remaining write-ins for Line 3.5 from overflow page Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) Summary of remaining write-ins for Line 6 from overflow page Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)		268,723		



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **NORTH DAKOTA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T	48			
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
		in Lines 1 or 2				
	3.99	(
4.		nsfers:				
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99	7 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Tota	al (Lines 1 + 2 + 3.99 + 4.99)	48			
DEVE	LOP	MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	t inc	lude any amounts more than once in Lines 6 through 9				
6.	Agg	regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	port	ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.	Amo	ounts NOT allocated to individuals or individual certificate holders or amounts received for				
	sucl	h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	x x x	X X X	X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Divi	dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.	Tota	al (Lines 6 + 7.4 + 8 + 9)				
MODE		CT BASE (Line 5 minus Line 10)			•	
11.		rent Year	48			
		OF WRITE-INS				
03.501.		, , , , , , , , , , , , , , , , , , ,				
03.502.						
03.503.						
		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.						
0698.	Sun	nmary of remaining write-ins for Line 6 from overflow page	<u></u>			<u></u>
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.						
0998.	Sun	nmary of remaining write-ins for Line 9 from overflow page	<u></u>	<u></u>	<u></u>	<u></u>
naga		als (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

3

irect Business in the State of NORTH DAKOTA	
---	--

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	48			
OMA	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
).).					
	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	V V V		V V V	
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
١.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	x x x	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract			X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	Y Y Y	Y Y Y	Y Y Y	
	Unallocated funding obligations issued to fund governmental retirement plans		X X X		
5.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
		V V V	V V V	V V V	
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	x x x	
7.	Unallocated funding obligations that fund employee, union, or association of				
•	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	V V V	V V V	V V V	
	7.2 All amounts				
,		X X X	X X X	X X X	
3.	Unallocated funding obligations issued to fund government lotteries NOT in		.,,,,	.,,,,	
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	X X X	X X X	X X X	
0.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	48			
	AILS OF WRITE-INS				
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
. ^ ^ ^	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)		1	I	I



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 Direct Business in the State of OHIO (To Be Filed By April 1) Deposit-Type Contract Funds Life Insurance Annuity A & H and Other PREMIUMS, CONSIDERATIONS AND DEPOSITS Premiums Considerations Premiums Considerations Premiums, considerations and deposits from Schedule T 31,158 5,000 2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account ... Contract fees for variable contracts with guarantees . 2.2 Any other premiums, considerations and deposits not reported in Schedule T 3 Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories: 3 1 Transfers to guaranteed separate accounts 3.2 Roll over of GIC's or annuities into other companies 3.3 Surrenders or other benefits paid out 3.4 Excess interest credited to accounts ... Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2 Total (Lines 3.1 through 3.5) 3.99 Transfers: 4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2) ... Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated . 4.99 Total (Lines 4.1 + 4.2 + 4.3) Total (Lines 1 + 2 + 3.99 + 4.99) 31.158 5.000 DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Lines 6 through 9 Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement) ... Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits: Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans. X X X X X X X X X Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation . X X X X X X X X X Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation . X X XXXX XXX Total (Lines 7.1 + 7.2 + 7.3) X X XXXX 8 Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) 9. Aggregate write-ins for Other Deductions 10 Total (Lines 6 + 7.4 + 8 + 9) . MODEL ACT BASE (Line 5 minus Line 10) **Current Year** 31,158 5,000 164 **DETAILS OF WRITE-INS** 03.501. 03 502 03.503. Summary of remaining write-ins for Line 3.5 from overflow page 03.598. 03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 0601. 0602 0603. 0698. Summary of remaining write-ins for Line 6 from overflow page 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) 0901 0902 0903.

0998.

0999

Summary of remaining write-ins for Line 9 from overflow page Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **OHIO**

NAIC COMPANY CODE: 67032

ct Business in the State of OHIO		(To Be Filed By April 1	1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	31.158		164	
ΔΜΟ	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE	·				
_					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	x x x	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.			X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans	XXX	XXX		
J.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
		V V V	V V V	V V V	
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	XXX	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in		۸ ۸ ۸	· · · · · · · · · · · · · · · · · · ·	
0.		vvv	VVV	V V V	
_	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	VVV	V V V	VVV	
١	contract. (New Jersey Only)		X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	31,158	5,000	164	<u></u>
DETA	AILS OF WRITE-INS				
1001.					
1001.					
1002.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **OKLAHOMA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
	PREMIUM	S, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations ar	nd deposits from Schedule T	134			
2.	Premiums, considerations ar	nd deposits NOT reported in Schedule T, including investment				
		liability account				
	2.1 Contract fees for varia	able contracts with guarantees				
	2.2 Any other premiums,	considerations and deposits not reported in Schedule T				
3.		were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following of					
		ed separate accounts				
		annuities into other companies				
		enefits paid out				
		red to accounts				
		or other amounts deducted prior to determining amounts included				
	00 0	3				
		gh 3.5)				
4.	Transfers:	3 ,				
		s a negative number, and Column 4, as a positive number, the				
		eceived to fund contracts established under Section 403(b) of the				
		e Code, that are included in Column 2, Lines 1, 2 and 3.99				
		s a positive number, and Column 4 as a negative number, any				
		Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		racts established under Section 403(b) of the U.S. Internal				
		d not be included in Line 4.2)				
		s a positive number, and Column 2 as a negative number, any				
		Column 2, Lines 1, 2 and 3.99 that are unallocated				
		+ 4.3)				
5.	Total (Lines 4.1 + 4.2)	.99)	13/			
-		INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
			DEDOCTED IN DE	TERMINING THE	DAJE	
		ore than once in Lines 6 through 9				
6.		unts where the insurer is not subject to risk. Premiums for				
		cts NOT guaranteed or under which the entire investment risk is				
		Please specify such deductions and indicate where such amounts				
_	-	Statement)				
7.		ndividuals or individual certificate holders or amounts received for				
	such contracts in excess of I					
		obligations that do NOT fund government lotteries or employee,	V V V	V V V	V V V	
		of natural persons benefit plans	X X X	X X X	X X X	
		obligations that fund any employee, union or association of natural		V V V	V V V	
		protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	•	obligations that fund governmental lotteries or employee, union, or				
		persons benefit plans in excess of \$5 million per contract which				
	, , •	nent retirement plans established under Section 401, 403(b) or				
		al Revenue Code, or (b) protected by the Federal Pension Benefit				
					X X X	
	,	+ 7.3)	X X X	X X X	X X X	
8.		credits paid or credited, but only if NOT guaranteed in advance				
		already deducted in determining Lines 1 and 2)				
9.	00 0	r Deductions				
10.	· '					
	ACT BASE (Line 5 min	,	ı			
11.			134			
DETAI	S OF WRITE-INS					
03.501.						
03.502.						
03.503.						
1	•	ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3	3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.		' f1' 0 f				
0698.		ins for Line 6 from overflow page				
0699.		603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.		ing for Lina Q from avarflow page				
0998.		-ins for Line 9 from overflow page				
0999.	TOTALS (LINES USU I THROUGH U	1903 plus 0998) (Line 9 above)	1			



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **OKLAHOMA**

NAIC COMPANY CODE: 67032

ness in the State of OKLAHOMA	(To Be Filed By April 1	١
ness in the state of Oklahowa	(10 be riled by April 1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	VVV			
3.	Line 1 above	X X X		X X X	
ა.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract		~ ~ ~		
	3.2 All Amounts	XXX			
4.	Unallocated funding obligations issued to fund government lotteries or employee,	^ ^ ^	· · · · · · · · · · · · · · · · · · ·	^ ^ ^	
4.	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	XXX	xxx	XXX	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .		X X X		
	4.3 Amounts in excess of \$5 million per contract		X X X		
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	XXX	XXX	XXX	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	x x x	X X X	x x x	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	V V V	V V V	VVV	
10	contract. (New Jersey Only)	X X X			
10.	Aggregate write-ins for other deductions				
BASE		40.			
11.	Current Year (2008)	134			
	ILS OF WRITE-INS	T	T	1	T
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **OREGON**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
	_	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T	19			
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
		in Lines 1 or 2				
	3.99	(
4.		nsfers:				
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99	7 Total (Lines 4.1 + 4.2 + 4.3)				
5.		al (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	LOP	MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do not	t inc	lude any amounts more than once in Lines 6 through 9				
6.	Agg	regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	port	ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.	Amo	ounts NOT allocated to individuals or individual certificate holders or amounts received for				
	sucl	h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	X X X	X X X	X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Divi	dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.	Tota	al (Lines 6 + 7.4 + 8 + 9)				
MODE	L A	CT BASE (Line 5 minus Line 10)			•	
11.		rent Year	19			
DETAI		OF WRITE-INS	-			
03.501.						
03.502.						
03.503.						
		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.						
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.						
0998.		nmary of remaining write-ins for Line 9 from overflow page				
naga	Tota	als (Lines 0901 through 0903 plus 0998) (Line 9 above)	İ	I	I	i l



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **OREGON**

NAIC COMPANY CODE: 67032

(To	R۵	Filed	Rv	Anril	1)

Direct	Business in the State of OREGON			(10 Be Filed By April	1)
		1 Life Insurance Premium	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premium	4 Unallocated Annuity & Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	19			
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
	·				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		x x x	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	3.2 All Amounts				
4.	Unallocated funding obligations issued to fund government lotteries or employee,		XXX		
	union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract		X X X	X X X	
	4.3 Amounts in excess of \$5 million per contract		X X X	X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)			XXX	
5.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:		🗚 🗸		
	5.1 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
	5.2 All amounts				
		······		XXX	
6.	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only) Unallocated funding obligations issued to fund governmental retirement plans	X X X	X X X	X X X	
	established under Section 403(b) of the U.S Internal Revenue Code:	V V V	V V V	\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)		X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)		X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	7.2 All amounts				
8.	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
J.		x x x	V V V	x x x	
9.	, , , , , , , , , , , , , , , , , , , ,	^ ^ ^	A A A		
J.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	VVV	V V V	VVV	
40				X X X	
10.	00 0				
BASE					
11.	Current Year (2008)	19	<u></u>		<u> </u>
DETA	AILS OF WRITE-INS				
1001.				T	
1001.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)	<u></u>			



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **PENNSYLVANIA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

2 Pretrums, considerations and deposits NOT reported in Schedule T, including investment common creative certified centrals with guaranties 2.2 Any control feet for which pretrums, considerations and deposits not reported in Schedule T. 3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories. 3.1 Transfers to guaranteed separate accounts. 3.2 Roll over of ICCs or amustian the other companies. 3.3 Surranties or death of accounts. 3.4 Excess interest oralled to accounts. 3.5 Accounts and accounts of accounts and accounts. 3.6 Surranties or death of accounts. 4.1 Enter in Column 2, as a spatial water and Column 4, as a positive number, the total of all amounts received to fund continues established under Section 40(3)) of the U.S. Internal Revenue Cook, that call certification of a surranties of accounts and accounts of the accounts of accounts and accounts. (New Amounts occounts for the collection of accounts of accounts of accounts of accounts of accounts of accounts of accounts of accounts of accounts of accounts of accounts of accounts on account of the accounts of accounts of accounts of accounts of accounts of accounts of accounts of accounts of accounts on account of the accounts of accounts of accounts of accounts of accounts of accounts of accounts of account of accounts of account	PREMIUMS, CONSIDERATIONS AND DEPOSITS 1. Premiums, considerations and deposits from Schedule T	Premiums 05	Deposit-Type Contract Funds and Other Considerations
1. Persiums, considerations and deposits from Schadule T including investment contract recepts credited to liability account contract recepts credited to liability account contracts with guessites and contracts and guessites and contracts and guessites and contracts and guessites and contracts and guessites and contracts and guessites and contracts and guessites and contracts and guessites and contracts and guessites a	1. Premiums, considerations and deposits from Schedule T 2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account 2.1 Contract fees for variable contracts with guarantees 2.2 Any other premiums, considerations and deposits not reported in Schedule T 3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories: 3.1 Transfers to guaranteed separate accounts	8,465	
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contract receipt crashed to facility account 2.1 Contract the febr variative contracts with guarantees 2.2 Any other pennium, considerations and deposits not reported in Schedule T 2. Announts, a graphage in the storage categories. 3.1 Transfers to guarantees deposite contracts in Schedule T 3.2 Roll over of GICs or annualise into other companies. 3.3 Centralises or other benefits paid out. 3.4 Ecroses insearations or other benefits paid out. 3.5 Insearation or other benefits paid out. 3.6 Lecroses insearation of their benefits of accounts in the storage of the annualise deposition of the storage of the annualise deposition of the storage of the annualise deposition of the storage of the annualise deposition of the storage of the annualise deposition of the storage of the annualise deposition of the storage of the annualise of the storage of the sto	contract receipts credited to liability account 2.1 Contract fees for variable contracts with guarantees 2.2 Any other premiums, considerations and deposits not reported in Schedule T 3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories: 3.1 Transfers to guaranteed separate accounts		
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3.3 Surreira con other heading paid out of 3.4 Excess interest credited to accounts and a second of the second of			
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in Lines 1 or 2			
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such contracts in excess of limits: 7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Inhemal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation. 7.4 Total (Lines 7.1 + 7.2 + 7.3) 8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) 9. Aggregate write-ins for Other Deductions 10. Total (Lines 6 + 7.4 + 8 + 9) MODEL ACT BASE (Line 5 minus Line 10) 11. Current Year 1,218,262 4,605 8,465 DETAILS OF WRITE-INS 03.501 03.502 03.503. Summary of remaining write-ins for Line 3.5 from overflow page 03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 0601 0602 0609. Summary of remaining write-ins for Line 6 from overflow page 07. Totals (Lines 0001 through 0603 plus 0698) (Line 6 above) 07. Divide (Lines 0001 through 0603 plus 0699) (Line 6 above) 07. Union (Penalining write-ins for Line 9 from overflow page 08. Summary of remaining write-ins for Line 9 from overflow page	' '		
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) 8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) 9. Aggregate write-ins for Other Deductions 10. Total (Lines 6 + 7.4 + 8 + 9) MODEL ACT BASE (Line 5 minus Line 10) 11. Current Year 1.218,262 4.605 8.465 DETAILS OF WRITE-INS 03.501. 03.502. 03.508. Summary of remaining write-ins for Line 3.5 from overflow page 03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 0601. 0602. 0609. 0609. Summary of remaining write-ins for Line 6 from overflow page 0699. Summary of remaining write-ins for Line 6 from overflow page 07001. 07002. 07003. 07003. 07003. 07003. 07003. 07003. 07004. 07004. 07005. 07006. 07006. 07006. 07007. 07007. 07007. 07008. 07007. 07008. 07009. 07	7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for		
union, or association of natural persons benefit plans 7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans setablished under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 71 + 72 + 73)	such contracts in excess of limits:		
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) 8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) 9. Aggregate write-ins for Other Deductions 10. Total (Lines 6 + 7.4 + 8 + 9) MODEL ACT BASE (Line 5 minus Line 10) 11. Current Year 1,218,262 4,605 8,465 DETAILS OF WRITE-INS 13.591. 30.502. 30.503. 30.503. 30.509. 30.509. 30.509. 30.509. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 6001. 6002. 6003. 6009. 5099. Totals (Lines 6001 through 0603 plus 0698) (Line 6 form overflow page 6099. 6099. 5099. Summary of remaining write-ins for Line 6 from overflow page 6099. 6099. Summary of remaining write-ins for Line 9 from overflow page 6090. 609	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,		
7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Cuaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 7.4 Total (Lines 7.1 + 7.2 + 7.3) 8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) 9. Aggregate write-ins for Other Deductions 10. Total (Lines 6 + 7.4 + 8 + 9) MODEL ACT BASE (Line 5 minus Line 10) 11. Current Year 1.218.262 4.605 8.465 DETAILS OF WRITE-INS 03.501 03.502 03.503 03.501 03.508. Summary of remaining write-ins for Line 3.5 from overflow page 03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 0601 0602 0603. 0699. Summary of remaining write-ins for Line 6 from overflow page 0990. Summary of remaining write-ins for Line 6 from overflow page 0901 0902 0903. 0998. Summary of remaining write-ins for Line 9 from overflow page	union, or association of natural persons benefit plans	XXX	
persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation 7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation 547 Total (Lines 7.1 + 7.2 + 7.3) 8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) 9. Aggregate write-ins for Other Deductions 10. Total (Lines 6 + 7.4 + 8 + 9) 11. Current Year 12.18,262 13.503 13.501 13.502 13.503 13.509. Totals (Lines 5.501 through 3.503 plus 3.598) (Line 3.5 above) 10. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 10. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 10. Totals (Lines 6.001 through 0.603 plus 0.698) (Line 6 above) 10. Totals (Lines 0.601 through 0.603 plus 0.698) (Line 6 above) 10. Totals (Lines 0.601 through 0.603 plus 0.698) (Line 6 above) 10. Totals (Lines 0.601 through 0.603 plus 0.698) (Line 6 above) 10. Totals (Lines 0.601 through 0.603 plus 0.698) (Line 6 above) 10. Totals (Lines 0.601 through 0.603 plus 0.698) (Line 6 above)			
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 43(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation XXX XXX XXX XXX XXX XXX XXX XXX XXX X		V V V	
association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation XXX XXX XXX XXX XXX XXX XXX XXX XXX X		^ ^ ^	
are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation			
457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation			
Guaranty Corporation	are NOT: (a) government retirement plans established under Section 401, 403(b) or		
Guaranty Corporation	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit		
7.4 Total (Lines 7.1 + 7.2 + 7.3)		XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) ————————————————————————————————————	• •		
(include only amounts NOT already deducted in determining Lines 1 and 2) 9. Aggregate write-ins for Other Deductions	'		
9. Aggregate write-ins for Other Deductions			
Total (Lines 6 + 7.4 + 8 + 9)			
MODEL ACT BASE (Line 5 minus Line 10) 11. Current Year 1,218,262 4,605 8,465 DETAILS OF WRITE-INS 03.501 03.502 03.503 03.503 03.503 03.503 03.508 03.509 03.508 03.509 150 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 03.509 150 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) <t< td=""><td>9. Aggregate write-ins for Other Deductions</td><td></td><td></td></t<>	9. Aggregate write-ins for Other Deductions		
MODEL ACT BASE (Line 5 minus Line 10) 11. Current Year 1,218,262 4,605 8,465 DETAILS OF WRITE-INS 03.501 03.502 03.503 03.503 03.503 03.503 03.508 03.509 03.508 03.509 150 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 03.509 150 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 050 (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) <t< td=""><td>10. Total (Lines 6 + 7.4 + 8 + 9)</td><td></td><td></td></t<>	10. Total (Lines 6 + 7.4 + 8 + 9)		
11. Current Year 1,218,262 4,605 8,465			-
DETAILS OF WRITE-INS		15 8 465	1
03.501. 03.502. 03.503. 03.598. Summary of remaining write-ins for Line 3.5 from overflow page 03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 0601. 0602. 0603. 0608. Summary of remaining write-ins for Line 6 from overflow page 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) 0901. 0902. 0903. 0998. Summary of remaining write-ins for Line 9 from overflow page 0902. 0998. Summary of remaining write-ins for Line 9 from overflow page 0903.		75 0,405	
03.502. 03.503. 03.598. Summary of remaining write-ins for Line 3.5 from overflow page			
03.503. 03.598. Summary of remaining write-ins for Line 3.5 from overflow page	03.501.		
03.598. Summary of remaining write-ins for Line 3.5 from overflow page	03.502.		
03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)			
03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)	03.598. Summary of remaining write-ins for Line 3.5 from overflow page		
0601. 0602. 0603. 0698. 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) 0901. 0902. 0903. 0903. 0998. Summary of remaining write-ins for Line 9 from overflow page			
0602. 0603.			
0603. 0698. Summary of remaining write-ins for Line 6 from overflow page	····· [·····		
0698. Summary of remaining write-ins for Line 6 from overflow page	0602		
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)			
0901.	0603.		
0901.	0603.		
0903.	0603. 0698. Summary of remaining write-ins for Line 6 from overflow page		
0903.	0603. 0698. Summary of remaining write-ins for Line 6 from overflow page 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) 0698.		
0998. Summary of remaining write-ins for Line 9 from overflow page	0603. 0698. Summary of remaining write-ins for Line 6 from overflow page 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) 0901.		
	0603. 0698. Summary of remaining write-ins for Line 6 from overflow page		
	0603.		



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **RHODE ISLAND**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T				
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2					
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
	2.00	in Lines 1 or 2				
,	3.99	7 Total (Lines 3.1 through 3.5)				
4.	4.1					
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	4.2	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	7.0	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4 QC	9 Total (Lines 4.1 + 4.2 + 4.3)				
5.		al (Lines 1 + 2 + 3.99 + 4.99)				
		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		lude any amounts more than once in Lines 6 through 9	DEDOOTED IN DE		DAGE	
6.		regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.		ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.		punts NOT allocated to individuals or individual certificate holders or amounts received for				
		h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	x x x	x x x	x x x	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation				
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.		dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.		al (Lines 6 + 7.4 + 8 + 9)				
		CT BASE (Line 5 minus Line 10)		1		
11.		rent Year				
		OF WRITE-INS	ı	1	1	
03.501.						
03.502.						
03.503.		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.		sis (Lines 3.301 tillough 3.303 plus 3.390) (Line 3.3 above)				
0602.						
0603.						
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.						
0998.		nmary of remaining write-ins for Line 9 from overflow page				
HYUU	LOTS	AIR IT THERE INVITED THE THURS BUT HUNCH INDICATE AND A STONAL	i e	i company	i .	i l



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **RHODE ISLAND**

NAIC COMPANY CODE: 67032

	(To Be Filed By April	1)

Direct	dusiness in the state of Knobe IdeaNb			(10 DC 1 licd Dy April	<u>')</u>
		1	2 Allocated	3	4 Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		xxx	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
6.	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only) Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	l x x x	x x x	l x x x	
	6.2 Amounts in excess of \$1 million per contract	l x x x	x x x	l x x x	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	x x x	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)			x x x	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)			X X X	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts			X X X	
8.	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only) Unallocated funding obligations issued to fund government lotteries NOT in	XXX	X X X	X X X	
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)			X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)				
DETA	ILS OF WRITE-INS				
1001.					
1002.					
1003.					
1098.	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **SOUTH CAROLINA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Bu	siness in the State of SOUTH CAROLINA			(To Be Filed By Apri	l 1)
		1	2	3	4 Deposit-Type Contract Funds
	DDEMILIAG CONICIDEDATIONS AND DEDOCITO	Life Insurance	Annuity	A & H	and Other
4	PREMIUMS, CONSIDERATIONS AND DEPOSITS Premiums, considerations and deposits from Schedule T	Premiums	Considerations	Premiums 54 224	Considerations
		684,112	4,899	51,234	
	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVEL	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE I	DEDUCTED IN DE	TERMINING THE	BASE	
o not	include any amounts more than once in Lines 6 through 9				
	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,	.,,,,,		.,,,,	
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	X X X	X X X	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
	Aggregate write-ins for Other Deductions				
	Total (Lines 6 + 7.4 + 8 + 9)				
	_ ACT BASE (Line 5 minus Line 10)				
1.	Current Year	684,112	4,899	51,234	
)ETAII	LS OF WRITE-INS				
3.501.					
3.502.					
3.503.					
	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
601.	Totalo (Elitob 0.001 tillough 0.000 plub 0.000) (Elito 0.0 diboto)				
301. 302.					
1602. 1603.					
	Summary of remaining write-ins for Line 6 from overflow page				
	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
901.					
902.					
0903.					
	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	<u></u> .	<u></u> .		<u></u>



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct Business in the State of SOUTH CAROLINA			(To Be Filed By April 1	I)
	1	2	3	Π

AMOUNTS REQ BASE 2. Enter in Col the total of a Section 403 Line 1 abov. 3. Unallocated employee, L 3.1 Amou 3.2 All An 4. Unallocated union, or as government the U.S. Inte Guaranty Co 4.1 Amou 4.2 Amou 4.3 Amou 4.4 Total 4.5 Amou 5.1 Amou 5.2 All an 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All amou 7.	ACT BASE (Line 11 of the Reconciliation Exhibit) EQUIRED TO DETERMINE THIS STATE'S ASSESSMENT Column 2, as a positive number, and Column 4, as a negative number, of all amounts received to fund allocated contracts established under H03(b) of the U.S. Internal Revenue Code that are included in Column 4, sove ted funding obligations that do NOT fund government lotteries or e, union, or association of natural persons benefit plans: nounts NOT in excess of \$1 million per contract Amounts ted funding obligations issued to fund government lotteries or employee, association of natural persons benefit plans which are NOT: (a) ental retirement plans established under Sections 401, 403(b) or 457 of Internal Revenue Code, or (b) protected by the Federal Pension Benefit or Corporation nounts NOT in excess of \$1 million per contract nounts in excess of \$1 million per contract nounts in excess of \$5 million per contract tall (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only) ted funding obligations issued to fund governmental retirement plans	XXXXXXXXXXXX		XXXXXXXXXXXX	
AMOUNTS REQ BASE 2. Enter in Col the total of a Section 403 Line 1 above 3. Unallocated employee, L 3.1 Amou 3.2 All An 4. Unallocated union, or as government the U.S. Inte Guaranty Co 4.1 Amou 4.2 Amou 4.3 Amou 4.4 Total 4.5 Amou 5.1 Amou 5.2 All an 5.3 Amou 5.4 Amou 6. Unallocated established 5.1 Amou 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.3 Amou 7.4 Amou 7.	Column 2, as a positive number, and Column 4, as a negative number, of all amounts received to fund allocated contracts established under 103(b) of the U.S. Internal Revenue Code that are included in Column 4, nove. ted funding obligations that do NOT fund government lotteries or e.e., union, or association of natural persons benefit plans: nounts NOT in excess of \$1 million per contract Amounts ted funding obligations issued to fund government lotteries or employee, association of natural persons benefit plans which are NOT: (a) ental retirement plans established under Sections 401, 403(b) or 457 of Internal Revenue Code, or (b) protected by the Federal Pension Benefit or Corporation nounts NOT in excess of \$1 million per contract nounts in excess of \$1 million but NOT in excess of \$5 million per contract thounts in excess of \$5 million per contract (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)	Insurance Premium	Allocated Fund Deposits	Health	Other Unallocated Fund Deposits
AMOUNTS REQ BASE 2. Enter in Col the total of a Section 403 Line 1 abov. 3. Unallocated employee, u 3.1 Amou 3.2 All An 4. Unallocated union, or as government the U.S. Inte Guaranty Co 4.1 Amou 4.2 Amou 4.3 Amou 4.4 Total 4.5 Amou 5.1 Amou 5.1 Amou 5.2 All an 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All amou 7.	Column 2, as a positive number, and Column 4, as a negative number, of all amounts received to fund allocated contracts established under 103(b) of the U.S. Internal Revenue Code that are included in Column 4, nove. ted funding obligations that do NOT fund government lotteries or e.e., union, or association of natural persons benefit plans: nounts NOT in excess of \$1 million per contract Amounts ted funding obligations issued to fund government lotteries or employee, association of natural persons benefit plans which are NOT: (a) ental retirement plans established under Sections 401, 403(b) or 457 of Internal Revenue Code, or (b) protected by the Federal Pension Benefit or Corporation nounts NOT in excess of \$1 million per contract nounts in excess of \$1 million but NOT in excess of \$5 million per contract thounts in excess of \$5 million per contract (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)	Premium	Allocated Fund Deposits	Premium	Other Unallocated Fund Deposits
AMOUNTS REQ BASE 2. Enter in Col the total of a Section 403 Line 1 abov. 3. Unallocated employee, u 3.1 Amou 3.2 All An 4. Unallocated union, or as government the U.S. Inte Guaranty Co 4.1 Amou 4.2 Amou 4.3 Amou 4.4 Total 4.5 Amou 5.1 Amou 5.1 Amou 5.2 All an 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All amou 7.	Column 2, as a positive number, and Column 4, as a negative number, of all amounts received to fund allocated contracts established under 103(b) of the U.S. Internal Revenue Code that are included in Column 4, nove. ted funding obligations that do NOT fund government lotteries or e.e., union, or association of natural persons benefit plans: nounts NOT in excess of \$1 million per contract Amounts ted funding obligations issued to fund government lotteries or employee, association of natural persons benefit plans which are NOT: (a) ental retirement plans established under Sections 401, 403(b) or 457 of Internal Revenue Code, or (b) protected by the Federal Pension Benefit or Corporation nounts NOT in excess of \$1 million per contract nounts in excess of \$1 million but NOT in excess of \$5 million per contract thounts in excess of \$5 million per contract (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)	Premium	XXX XXX XXX XXX XXX XXX XXX	Premium	Fund Deposits
AMOUNTS REQ BASE 2. Enter in Col the total of a Section 403 Line 1 abov. 3. Unallocated employee, u 3.1 Amou 3.2 All An 4. Unallocated union, or as government the U.S. Inte Guaranty Co 4.1 Amou 4.2 Amou 4.3 Amou 4.4 Total 4.5 Amou 5.1 Amou 5.2 All an 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.3 Amou 7.2 All am 7.2 All am 7.3 Amou 7.2 All amou 7.2	Column 2, as a positive number, and Column 4, as a negative number, of all amounts received to fund allocated contracts established under 103(b) of the U.S. Internal Revenue Code that are included in Column 4, nove. ted funding obligations that do NOT fund government lotteries or e.e., union, or association of natural persons benefit plans: nounts NOT in excess of \$1 million per contract Amounts ted funding obligations issued to fund government lotteries or employee, association of natural persons benefit plans which are NOT: (a) ental retirement plans established under Sections 401, 403(b) or 457 of Internal Revenue Code, or (b) protected by the Federal Pension Benefit or Corporation nounts NOT in excess of \$1 million per contract nounts in excess of \$1 million but NOT in excess of \$5 million per contract thounts in excess of \$5 million per contract (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)	XXXXXXXXXXXXXXX		XXX X	
AMOUNTS REQ BASE 2. Enter in Col the total of a Section 403 Line 1 abov. 3. Unallocated employee, u 3.1 Amou 3.2 All An 4. Unallocated union, or as government the U.S. Inte Guaranty Co 4.1 Amou 4.2 Amou 4.3 Amou 4.4 Total 4.5 Amou 5.1 Amou 5.2 All an 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.2 All am 7.3 Amou 7.2 All am 7.2 All am 7.3 Amou 7.2 All amou 7.2	Column 2, as a positive number, and Column 4, as a negative number, of all amounts received to fund allocated contracts established under 103(b) of the U.S. Internal Revenue Code that are included in Column 4, nove. ted funding obligations that do NOT fund government lotteries or e.e., union, or association of natural persons benefit plans: nounts NOT in excess of \$1 million per contract Amounts ted funding obligations issued to fund government lotteries or employee, association of natural persons benefit plans which are NOT: (a) ental retirement plans established under Sections 401, 403(b) or 457 of Internal Revenue Code, or (b) protected by the Federal Pension Benefit or Corporation nounts NOT in excess of \$1 million per contract nounts in excess of \$1 million but NOT in excess of \$5 million per contract thounts in excess of \$5 million per contract (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)	XXXXXXXXXXXX		XXXXXXXXXXXX	
BASE 2. Enter in Col the total of a Section 403 Line 1 above. 3. Unallocated employee, use 3.1 Amous 3.2 All And 4. Unallocated union, or as government the U.S. Interest Guaranty Color 4.1 Amous 4.2 Amous 4.4 Total 4.5 Amous 4.4 Total 4.5 Amous 5.1 Amous 5.2 All am 5.3 Amous 5.4 Amous 6.4 Amous 6.4 Amous 6.7 Amous 6.7 Amous 6.7 Unallocated established 6.1 Amous 6.7 Amous	Column 2, as a positive number, and Column 4, as a negative number, of all amounts received to fund allocated contracts established under 103(b) of the U.S. Internal Revenue Code that are included in Column 4, nove ted funding obligations that do NOT fund government lotteries or e, union, or association of natural persons benefit plans: nounts NOT in excess of \$1 million per contract Amounts ted funding obligations issued to fund government lotteries or employee, association of natural persons benefit plans which are NOT: (a) ental retirement plans established under Sections 401, 403(b) or 457 of Internal Revenue Code, or (b) protected by the Federal Pension Benefit or Corporation nounts NOT in excess of \$1 million per contract nounts in excess of \$1 million but NOT in excess of \$5 million per contract tounts in excess of \$5 million per contract tal (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)	XXX	XXX XXX	XX	
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4.1 Amou 4.2 Amou 4.3 Amou 4.4 Total 4.5 Amou 5. Unallocated established 5.1 Amou 5.2 All am 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts NOT in excess of \$1 million per contract nounts in excess of \$1 million but NOT in excess of \$5 million per contract nounts in excess of \$5 million per contract tal (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)	XXX XXX	X X X X X X	XXXXXX	
4.2 Amou 4.3 Amou 4.4 Total 4.5 Amou 5. Unallocated established 5.1 Amou 5.2 All am 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts in excess of \$1 million but NOT in excess of \$5 million per contract nounts in excess of \$5 million per contract tal (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)	XXX XXX	X X X X X X	XXXXXX	
4.3 Amou 4.4 Total 4.5 Amou 5. Unallocated established 5.1 Amou 5.2 All am 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts in excess of \$5 million per contract tal (Lines 4.1 + 4.2 + 4.3) nounts up to \$7.5 million, per contract (Minnesota only)		X X X	X X X	
4.4 Total 4.5 Amou 5. Unallocated established 5.1 Amou 5.2 All am 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	tal (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
4.5 Amou 5. Unallocated established 5.1 Amou 5.2 All am 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts up to \$7.5 million, per contract (Minnesota only)	XXX	XXX	XXX	
5. Unallocated established 5.1 Amou 5.2 All am 5.3 Amou 5.4 Amou 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am		. X X X	X X X	X X X	
established 5.1 Amou 5.2 All am 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	'ed funding obligations issued to fund governmental retirement plans				
5.1 Amou 5.2 All am 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am					
5.2 All am 5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	ed under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.3 Amou 5.4 Amou 6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts in excess of \$1 million per contract				
6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	amounts				
6. Unallocated established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
established 6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	ted funding obligations issued to fund governmental retirement plans				
6.1 Amou 6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	ed under Section 403(b) of the U.S Internal Revenue Code:				
6.2 Amou 6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
6.3 Total 6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts in excess of \$1 million per contract	XXX	XXX	XXX	
6.4 Amou 6.5 Amou 7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	tal (Lines 6.1 + 6.2)	XXX	XXX	XXX	
7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts in excess of \$2 million per contract (New Jersey Only)	YYY	YYY	X X X	
7. Unallocated natural pers Corporation 7.1 Amou 7.2 All am	nounts not in excess of \$7.5 million per contract (Minnesota only)	Y Y Y	Y Y Y	X X X	
natural pers Corporation 7.1 Amou 7.2 All an	ted funding obligations that fund employee, union, or association of		XXX		
Corporation 7.1 Amou 7.2 All am					
7.1 Amou 7.2 All am	ersons benefit plans protected by the Federal Pension Benefit Guaranty				
7.2 All am		VVV	VVV	V V V	
	nounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.3 Amou	amounts				
	nounts NOT in excess of \$2 million per contract (New Jersey Only)	. X X X	X X X	X X X	
	ted funding obligations issued to fund government lotteries NOT in				
	f \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
	ted funding obligations that fund employee or association of natural				
persons ber	benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	(New Jersey Only)	X X X	X X X	X X X	
,	, ,,				
BASE	e write-ins for other deductions				
	e write-ins for other deductions	684 112	4 899	51 234	
			1,		
	/ear (2008)				
	/ear (2008)				
	/ear (2008) WRITE-INS				
	rear (2008)				
•	rear (2008) WRITE-INS				1
1099. Totals (Line	/ear (2008)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **SOUTH DAKOTA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
4	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
Z.	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
1.	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	LOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	t include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
_	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans		x x x		
	7.2 Unallocated funding obligations that fund any employee, union or association of natural	^ ^ ^	· · · · · · · · · · · · · · · · · · ·	^ ^ ^	
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	XXX	xxx	xxx	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation		X X X		
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year				
03.501.					
03.501.					
03.502.					
	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901. 0902.					
0902.					
0903.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				
	, , , , ,				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Business in the State of SOUTH DAKOTA	
officer business in the otate of dod in barro i	

	1	2	3	4
		Allocated		Unallocated
	Life	Annuity and Other	Accident &	Annuity &
	1	Allocated	Health	Other Unallocate
	Insurance			
	Premium	Fund Deposits	Premium	Fund Deposits
MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
MOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
ASE				
Enter in Column 2, as a positive number, and Column 4, as a negative number,				
the total of all amounts received to fund allocated contracts established under				
Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
Line 1 above	X X X		X X X	
. Unallocated funding obligations that do NOT fund government lotteries or				
employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
3.2 All Amounts	l x x x	X X X		
. Unallocated funding obligations issued to fund government lotteries or employee,				
union, or association of natural persons benefit plans which are NOT: (a)				
governmental retirement plans established under Sections 401, 403(b) or 457 of				
the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
Guaranty Corporation				
4.1 Amounts NOT in excess of \$1 million per contract				
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.	X X X	X X X	X X X	
4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
4.4 Total (Lines 4.1 + 4.2 + 4.3)	XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	YYY	YYY	YYY	
	XXX	XXX	XXX	
established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of \$1 million per contract				
5.2 All amounts				
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
. Unallocated funding obligations issued to fund governmental retirement plans				
established under Section 403(b) of the U.S Internal Revenue Code:				
6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract	YYY	YYY	YYY	
6.3 Total (Lines 6.1 + 6.2)	XXX	X X X	X X X	
0.5 Total (Lines 0.1 + 0.2)			^ ^ ^	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)			X X X	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
. Unallocated funding obligations that fund employee, union, or association of				
natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
Corporation:				
7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
7.2 All amounts				
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
Unallocated funding obligations issued to fund government lotteries NOT in	XXX	X X X	X X X	
	VVV	VVV	VVV	
excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
Unallocated funding obligations that fund employee or association of natural				
persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
contract. (New Jersey Only)	X X X	X X X	X X X	
Aggregate write-ins for other deductions				
ASE STATE OF THE PROPERTY OF T				
1. Current Year (2008)				
			I · · · · · · · · · · · · · · · · · · ·	I · · · · · · · · · · · · · · · · · · ·
ETAILS OF WRITE-INS		1		1
001.				
002.				
003.			1	1
098. Summary of remaining write-ins for Line 10 from overflow page				
1000. Totals // inse 1001 through 1002 also 1000\ // inse 10 above\				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **TENNESSEE**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Prei	miums, considerations and deposits from Schedule T	526,452	18,821	55,121	
2.	Prei	miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amo	ounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
		in Lines 1 or 2				
	3 99	Total (Lines 3.1 through 3.5)				
4.		nsfers:				
"	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	7.1	total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	4.2	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		·				
		received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2)				
	12	· · · · · · · · · · · · · · · · · · ·				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	4.00	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
_	4.99		F00 450	40.004		
5.		al (Lines 1 + 2 + 3.99 + 4.99)				
1		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do not		lude any amounts more than once in Lines 6 through 9				
6.		regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
		ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borr	ne by the policyholder. (Please specify such deductions and indicate where such amounts				
	wer	e reported in the Annual Statement)				
7.	Amo	ounts NOT allocated to individuals or individual certificate holders or amounts received for				
	sucl	h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	X X X	X X X	X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.		dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.		al (Lines 6 + 7.4 + 8 + 9)				
		CT BASE (Line 5 minus Line 10)				
11.		rent Year	526 452	18 821	55 121	
		DF WRITE-INS		10,021		
03.501.						
03.501.						
03.502.						
		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0602.						
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.		als (Lines 0001 tillough 0005 plus 0090) (Line o above)				
0901.						
0902.	• • • •					
0998.	Sun	nmary of remaining write-ins for Line 9 from overflow page				
0999.		als (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Business in the State of TENNESSEE	
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1001. 1002. 1003.

1099.

1098. Summary of remaining write-ins for Line 10 from overflow page

Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)

Direct	Business in the State of TENNESSEE			(10 be riled by April	
		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
1.		526,452	18,821	55,121	
1 -	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BAS					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
-	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	3.2 All Amounts				
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
٦.	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	VVV	VVV	V V V	
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	x x x	X X X	x x x	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
-	excess of \$5 million per contractholder (New Jersey Only)	xxx	XXX	XXX	
9.	Unallocated funding obligations that fund employee or association of natural				
•	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	XXX	XXX	XXX	
10.	Aggregate write-ins for other deductions		۸۸۸		
BAS		500 /50	10.001	55.404	
11.	Current Year (2008)	526,452		55,121	
DET	AILS OF WRITE-INS				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **TEXAS**

NAIC COMPANY CODE: 67032

(To Be Filed By April 1)

4

		Life Insurance	Annuity	A & H	Deposit-Type Contract Funds and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1. 2.		24,556		(25)	
Z.	Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
١,	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)	24,556			
DEVE	LOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do not	t include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,	V V V	V V V	X X X	
	union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	V V V	* * *	V V V	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	X X X	X X X	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)	01 ===		10 =1	
11.	Current Year	24,556		(25)	
	LS OF WRITE-INS				
03.501. 03.502.					
03.502.					
	Summary of remaining write-ins for Line 3.5 from overflow page				
1	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	(
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902.					
0903.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct Business in the State of **TEXAS** (To Be Filed By April 1)

	desiries in the otate of TEARO			(10 DC 1 lica by April	'/
		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)		T und Deposits	()	<u> </u>
1.		24,556		(25)	
	JNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.			X X X	
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)			XXX	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
_		^ ^ ^	^ ^ ^	^ ^ ^	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:	V V V	V V V		
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)			X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
0.	excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	x x x	
9.	Unallocated funding obligations that fund employee or association of natural		۸۸۸		
J.	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	_{Y Y Y}	Y V V	Y V V	
10					
10.	Aggregate write-ins for other deductions				
BASE		2.55		/=-	
11.	Current Year (2008)	24,556		(25)	
DETA	ILS OF WRITE-INS				
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **UTAH**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

Deposit-Type Contract Funds Life Insurance Annuity A & H and Other PREMIUMS, CONSIDERATIONS AND DEPOSITS Premiums Considerations Premiums Considerations Premiums, considerations and deposits from Schedule T 2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to liability account . Contract fees for variable contracts with guarantees 2.2 Any other premiums, considerations and deposits not reported in Schedule T 3 Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories: 3 1 Transfers to guaranteed separate accounts 3.2 Roll over of GIC's or annuities into other companies 3.3 Surrenders or other benefits paid out 3.4 Excess interest credited to accounts ... Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2. Total (Lines 3.1 through 3.5) 3.99 Transfers: 4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99 Enter in Column 2, as a positive number, and Column 4 as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code should not be included in Line 4.2) ... Enter in Column 4, as a positive number, and Column 2 as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated . 4.99 Total (Lines 4.1 + 4.2 + 4.3) Total (Lines 1 + 2 + 3.99 + 4.99) DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Lines 6 through 9 Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement) Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits: Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans X X X X X X X X X Unallocated funding obligations that fund any employee, union or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation . X X X X X X X X X Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation . XXX XXX XXX Total (Lines 7.1 + 7.2 + 7.3) X X XXXX XXX 8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2) . 9. Aggregate write-ins for Other Deductions 10 Total (Lines 6 + 7.4 + 8 + 9) . MODEL ACT BASE (Line 5 minus Line 10) **Current Year DETAILS OF WRITE-INS** 03.501. 03 502 03.503. Summary of remaining write-ins for Line 3.5 from overflow page 03.598. 03.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above) 0601. 0602 0603. 0698. Summary of remaining write-ins for Line 6 from overflow page 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) 0901 0902 0903. 0998. Summary of remaining write-ins for Line 9 from overflow page Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) 0999



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **UTAH**

NAIC COMPANY CODE: 67032

-	_		_		
(10	Re	Filed	Rν	April 1)	

Direct	Business in the State of UTAH			(10 Be Filed By April	1)
		1 Life Insurance Premium	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premium	4 Unallocated Annuity & Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE	·				
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
۷.	the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	XXX		xxx	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	X X X	x x x	l x x x	
	3.2 All Amounts			X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	XXX	Y Y Y	YYY	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.	V V V		XXX	
	4.3 Amounts in excess of \$5 million per contract				
			·······	······	
		X X X		X X X	
5.	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	***			
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:	,,,,,,			
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	7.2 All amounts				
8.	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
		X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
		X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)				
	AILS OF WRITE-INS		1	1	
1001.					
1002.					
1003.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **VERMONT**NAIC COMPANY CODE: 67032
(To Be Filed By April 1)

		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment				
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	, ,				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
ļ'·	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
		v v v		x x x	
	·		^ ^ ^	* * *	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural	V V V	V V V	VVV	
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggregate write-ins for Other Deductions		<u></u>		<u></u>
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	L ACT BASE (Line 5 minus Line 10)				
11.	Current Year				
	LS OF WRITE-INS				
03.501.	LO OI WATE-INO				
03.501.					
03.502.					
1	Summary of remaining write-ins for Line 3.5 from overflow page				
1	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.	Totals (Lines 5.501 timodgit 5.505 plus 5.556) (Line 5.5 above)				
0602.					
0602.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	Totals (Lines 0001 tillough 0003 plus 0096) (Line 6 above)				
0901.					
0902.					
0903.	Summary of remaining write-ins for Line 9 from overflow page				
	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				
0999.	TOTALS TELLES 030 I TILLOUGH 0303 DIAS 03301 (FILE 3 900A6)			1	



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

1098. Summary of remaining write-ins for Line 10 from overflow page

1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) .

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Business in the State of VERMONT	
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		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
2.	the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	YYY		YYY	
3.	Unallocated funding obligations that do NOT fund government lotteries or	XXX		XXX	
0.	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	XXX	xxx	XXX	
	3.2 All Amounts				
4.	Unallocated funding obligations issued to fund government lotteries or employee,	XXX	XXX	XXX	
٦.	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	x x x	X X X	x x x	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	XXX	XXX	XXX	
6.	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts	X X X		X X X	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)				
	AILS OF WRITE-INS	1	1	1	1
1001.	ALS OF WRITE-INS				
1001.					
1002.					
1003.					



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **VIRGINIA**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T	986,852	10,366	58,460	
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	· · · · · · · · · · · · · · · · · · ·				
	2.2	, , ,				
3.		ounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	•				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	1 0				
	0.00	in Lines 1 or 2				
١.	3.99	,				
4.		nsfers:				
	4.1	, , , , , , , , , , , , , , , , , , , ,				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2					
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	, ,				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
_	4.99	9 Total (Lines 4.1 + 4.2 + 4.3)				
5.		al (Lines 1 + 2 + 3.99 + 4.99)				
1		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no		clude any amounts more than once in Lines 6 through 9				
6.		gregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
		tions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	bor	ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		re reported in the Annual Statement)				
7.	Am	ounts NOT allocated to individuals or individual certificate holders or amounts received for				
	SUC	h contracts in excess of limits:				
	7.1					
		union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2					
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation \dots	X X X	X X X	X X X	
	7.3					
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	X X X			
	7.4		X X X	X X X	X X X	
8.	Divi	idends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Agg	gregate write-ins for Other Deductions				
10.		al (Lines 6 + 7.4 + 8 + 9)				
MODE	LA	CT BASE (Line 5 minus Line 10)				
11.	Cur	rent Year	986,852	10,366	58,460	
DETAI	LS (OF WRITE-INS				
03.501.						
03.502.						
03.503.						
1		nmary of remaining write-ins for Line 3.5 from overflow page				
	Tota	als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.						
0698.		mmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.		names of semicining write ine feet ine O from everflow name				
0998.		mmary of remaining write-ins for Line 9 from overflow page				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **VIRGINIA**

NAIC COMPANY CODE: 67032

the State of VIRGINIA	(To Be Filed By April 1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	986,852	10,366	58,460	
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
١.	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	V V V	~~~	V V V	
	4.1 Amounts NOT in excess of \$1 million per contract				
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .			X X X	
	4.3 Amounts in excess of \$5 million per contract			X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
_	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code: 5.1 Amounts in excess of \$1 million per contract	V V V	V V V	V V V	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
6	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code: 6.1 Amounts NOT in excess of \$1 million per contract	VVV	V V V	V V V	
	·				
	6.2 Amounts in excess of \$1 million per contract		V V V	V V V	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)		V V V	V V V	
7.	Unallocated funding obligations that fund employee, union, or association of		XXX		
l'.	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	xxx	XXX	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
8.	Unallocated funding obligations issued to fund government lotteries NOT in	XXX	XXX	Αλλ	
0.	excess of \$5 million per contractholder (New Jersey Only)	XXX	XXX	x x x	
9.	Unallocated funding obligations that fund employee or association of natural		, , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , ,	
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	x x x	X X X	x x x	
10.	Aggregate write-ins for other deductions				
BASE	00 0				
11.	- Current Year (2008)	986 852	10 366	58 460	
	NILS OF WRITE-INS	1	10,000		
1001.					
1001.					
1002.					
1	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				
1033.	Totals (Lines 1001 tillough 1000 plus 1030) (Line 10 above)				



FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

Direct Business in the State of WASHINGTON

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T	535			
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2					
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
		in Lines 1 or 2				
	3.99	(
4.		nsfers:				
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99	7 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Tota	al (Lines 1 + 2 + 3.99 + 4.99)	535			
DEVE	LOP	MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	t inc	lude any amounts more than once in Lines 6 through 9				
6.	Agg	regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	port	ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.	Amo	ounts NOT allocated to individuals or individual certificate holders or amounts received for				
	suc	h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	x x x	X X X	X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Divi	dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.	Tota	al (Lines 6 + 7.4 + 8 + 9)				
MODE		CT BASE (Line 5 minus Line 10)			•	
11.		rent Year	535			
		OF WRITE-INS				
03.501.						
03.502.						
03.503.						
		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.						
0602.						
0603.						
0698.	Sun	nmary of remaining write-ins for Line 6 from overflow page	<u></u>			<u></u>
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.						
0998.	Sun	nmary of remaining write-ins for Line 9 from overflow page				
naga	Tota	als (Lines 0901 through 0903 plus 0998) (Line 9 above)				



ADJUSTMENTS TO THE LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct Business in the State of WASHINGTON		(To Be Filed By April 1	1
	-		-

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	535			
l .	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	VVV			
3.	Line 1 above	X X X		X X X	
٥.	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	Y Y Y	Y Y Y	Y Y Y	
	3.2 All Amounts		XXX		
4.	Unallocated funding obligations issued to fund government lotteries or employee,	XXX	XXX	XXX	
٦.	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	x x x	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract		X X X		
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)				
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
_	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation: 7.1 Amounts NOT in excess of \$1 million per contract		V V V		
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)				
8.	Unallocated funding obligations issued to fund government lotteries NOT in	^ ^ ^	^ ^ ^		
0.	excess of \$5 million per contractholder (New Jersey Only)	XXX	x x x	YYY	
9.	Unallocated funding obligations that fund employee or association of natural		۸۸۸		
J .	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	x x x	x x x	x x x	
10.	Aggregate write-ins for other deductions				
BASE	00 0				
11.	Current Year (2008)	535			
	ILS OF WRITE-INS	1	1	1	1
1001.	ILO OF WILTE-ING				
1001.					
1002.					
1	Summary of remaining write-ins for Line 10 from overflow page				
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				
1000.				1	1



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct B	usiness	s in the State of WEST VIRGINIA			(To Be Filed By Apri	
			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Prem	iums, considerations and deposits from Schedule T				
2.	Prem	iums, considerations and deposits NOT reported in Schedule T, including investment				
	contra	act receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amou	ints, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		ch are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
	0.0	in Lines 1 or 2				
	2 00	Total (Lines 3.1 through 3.5)				
1		· · · · · · · · · · · · · · · · · · ·				
4.	Trans					
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99	Total (Lines 4.1 + 4.2 + 4.3)				
5.		(Lines 1 + 2 + 3.99 + 4.99)				
DEVE		ENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		ide any amounts more than once in Lines 6 through 9				
6.		egate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.		ons of policies or contracts NOT guaranteed or under which the entire investment risk is				
		by the policyholder. (Please specify such deductions and indicate where such amounts				
_		reported in the Annual Statement)				
7.		unts NOT allocated to individuals or individual certificate holders or amounts received for				
		contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	X X X	X X X	X X X	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation \dots	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	X X X	X X X	X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Divide	ends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		de only amounts NOT already deducted in determining Lines 1 and 2)				
9.	Aggre	egate write-ins for Other Deductions				
10.	Total	(Lines 6 + 7.4 + 8 + 9)				
MODE	L AC	T BASE (Line 5 minus Line 10)			•	
11.		nt Year				
DETAI		F WRITE-INS				
03.501.						
03.502.						
03.503.						
		nary of remaining write-ins for Line 3.5 from overflow page				
1		s (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.		5 (Enico 5:501 tinough 5:500 plas 5:500) (Enic 5:5 above)				
0602.						
0603.						
0698.		nary of remaining write-ins for Line 6 from overflow page				
0699.		s (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0901.						
0902.						
0903.	Summ	nary of remaining write-ins for Line 9 from overflow page				
0990.		nary or remaining write-ins for Line 9 from overflow page				



ADJUSTMENTS TO THE LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032

Direct Business in the State of WEST VIRGINIA	(To Be Filed By April 1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASI					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	V V V			
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
	3.2 All Amounts	X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	X X X	X X X	X X X	
	4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	l x x x	x x x	l x x x	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	XXX	XXX	XXX	
6.	Unallocated funding obligations issued to fund governmental retirement plans	XXX			
•	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	XXX	X X X	YYY	
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)	Y Y Y	Y Y Y	Y Y Y	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	· · · · · · · · · · · · · · · · · · ·			
7	Unallocated funding obligations that fund employee, union, or association of	· · · · · · · · · · · · · · · · · · ·	······		
7.					
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:	V V V	V V V		
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts		X X X	X X X	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASI					
11.	Current Year (2008)				
DET	AILS OF WRITE-INS	•	•	•	•
1001.	WEG OF THATE INC				
1001.					
1002.					
		1		[· · · · · · · · · · · · · · · · · · ·	
11002					
1098.	Summary of remaining write-ins for Line 10 from overflow page				



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY
Direct Business in the State of **WISCONSIN**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		niums, considerations and deposits from Schedule T	25			
2.		niums, considerations and deposits NOT reported in Schedule T, including investment				
		ract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2	Any other premiums, considerations and deposits not reported in Schedule T				
3.		ounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		nich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
		in Lines 1 or 2				
	3.99	` ,				
4.		nsfers:				
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
		total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
		amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
		amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99	Total (Lines 4.1 + 4.2 + 4.3)				
5.	Tota	al (Lines 1 + 2 + 3.99 + 4.99)	25			
DEVE	LOPI	MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
Do no	t inc	lude any amounts more than once in Lines 6 through 9				
6.		regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
		ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.		ounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such	n contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	x x x	X X X	x x x	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	x x x	x x x	x x x	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation	x x x	x x x	X X X	
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	XXX	
8.		dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		ude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.		Il (Lines 6 + 7.4 + 8 + 9)				
		CT BASE (Line 5 minus Line 10)				
11.		rent Year	25			
		DF WRITE-INS				
03.501.		/ Will E-INO				
03.501.						
03.502.						
		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.		10 (Ellico 0.001 tillough 0.000 plus 0.000) (Ellic 0.0 db010)				
0602.						
0603.						
0698.		mary of remaining write-ins for Line 6 from overflow page				
0699.		Ils (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.		(
0902.						
0903.						
0998.		nmary of remaining write-ins for Line 9 from overflow page				
naga		als (Lines 0901 through 0903 plus 0998) (Line 9 above)				



ADJUSTMENTS TO THE LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **WISCONSIN**

NAIC COMPANY CODE: 67032

Business in the State of WISCONSIN		(To Be Filed By April 1	1)

DIICCLL	Additional in the diate of Wicobiton			(10 DC 1 licd Dy April	'/
		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
	MODEL ACT DACE (Line 44 of the Decembration Fishibit)		•		
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)	25			
	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,				
	Line 1 above	XXX		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
0.	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract		V V V		
	·			XXX	
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.				
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)			XXX	
_				۸ ۸ ۸	
5.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract				
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract	x x x	X X X	l x x x	
	6.2 Amounts in excess of \$1 million per contract	XXX	XXX	XXX	
	6.3 Total (Lines 6.1 + 6.2)	XXX	XXX	XXX	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)			XXX	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
7		······ ^ ^ ······	^ ^ ^	^ ^ ^	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
				X X X	
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in				
	excess of \$5 million per contractholder (New Jersey Only)	X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
	contract. (New Jersey Only)	XXX	XXX	XXX	
10	Aggregate write-ins for other deductions				
10.	00 0				
BASE					
11.	Current Year (2008)	1			
		l			
	ILS OF WRITE-INS	I			
	ILS OF WRITE-INS				
DETA 1001.	ILS OF WRITE-INS				
DETA 1001. 1002.	ILS OF WRITE-INS				
1001. 1002. 1003.	ILS OF WRITE-INS				
1001. 1002. 1003. 1098.	ILS OF WRITE-INS				



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

Direct Business in the State of WYOMING

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

			1	2	3	4
						Deposit-Type
						Contract Funds
			Life Insurance	Annuity	A & H	and Other
		PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.		miums, considerations and deposits from Schedule T				
2.		miums, considerations and deposits NOT reported in Schedule T, including investment				
		tract receipts credited to liability account				
	2.1	Contract fees for variable contracts with guarantees				
	2.2					
3.		punts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
		hich are in the following categories:				
	3.1	Transfers to guaranteed separate accounts				
	3.2	Roll over of GIC's or annuities into other companies				
	3.3	Surrenders or other benefits paid out				
	3.4	Excess interest credited to accounts				
	3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included				
	2.00	in Lines 1 or 2				
,	3.99	7 Total (Lines 3.1 through 3.5)				
4.	4.1					
	4.1	Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the				
		U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	4.2	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
		received to fund contracts established under Section 403(b) of the U.S. Internal				
		Revenue Code should not be included in Line 4.2)				
	4.3	Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	7.0	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4 QC	9 Total (Lines 4.1 + 4.2 + 4.3)				
5.		al (Lines 1 + 2 + 3.99 + 4.99)				
		MENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE				
1		lude any amounts more than once in Lines 6 through 9	DEDOOTED IN DE		DAGE	
6.		regate write-ins for amounts where the insurer is not subject to risk. Premiums for				
0.		ions of policies or contracts NOT guaranteed or under which the entire investment risk is				
		ne by the policyholder. (Please specify such deductions and indicate where such amounts				
		e reported in the Annual Statement)				
7.		punts NOT allocated to individuals or individual certificate holders or amounts received for				
		h contracts in excess of limits:				
	7.1	Unallocated funding obligations that do NOT fund government lotteries or employee,				
		union, or association of natural persons benefit plans	x x x	x x x	x x x	
	7.2	Unallocated funding obligations that fund any employee, union or association of natural				
		persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	X X X	X X X	X X X	
	7.3	Unallocated funding obligations that fund governmental lotteries or employee, union, or				
		association of natural persons benefit plans in excess of \$5 million per contract which				
		are NOT: (a) government retirement plans established under Section 401, 403(b) or				
		457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
		Guaranty Corporation				
	7.4	Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.		dends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
		lude only amounts NOT already deducted in determining Lines 1 and 2)				
9.		regate write-ins for Other Deductions				
10.		al (Lines 6 + 7.4 + 8 + 9)				
		CT BASE (Line 5 minus Line 10)		1		
11.		rent Year				
		OF WRITE-INS	ı	1	1	
03.501.						
03.502.						
03.503.		nmary of remaining write-ins for Line 3.5 from overflow page				
1		als (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.		sis (Lines 3.301 tillough 3.303 plus 3.390) (Line 3.3 above)				
0602.						
0603.						
0698.		nmary of remaining write-ins for Line 6 from overflow page				
0699.		als (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.						
0902.						
0903.						
0998.		nmary of remaining write-ins for Line 9 from overflow page				
HYUU	LOTS	AIR IT THERE INVITED THE THURS BUT HUNCH INDICATE AND A STONAL		i company	i .	i l



ADJUSTMENTS TO THE LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **WYOMING**

NAIC COMPANY CODE: 67032

/Ta	\Box	Filed	D_{1}	Anril	1\
UIU	DE	I IIEU	Dν	AUIII	11

Direct	Business in the State of WYOMING			(10 Be Filed By April	')
		1 Life Insurance Premium	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premium	4 Unallocated Annuity & Other Unallocated Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
BASE	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
2.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
۷.	the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	XXX		XXX	
3.	Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract	X X X	x x x	x x x	
	3.2 All Amounts			X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X			
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract .	X X X		X X X	
	4.3 Amounts in excess of \$5 million per contract	X X X	X X X	X X X	
	4.4 Total (Lines 4.1 + 4.2 + 4.3)	X X X	X X X	X X X	
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)	X X X	X X X	X X X	
5.	Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
	5.1 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	5.2 All amounts	X X X	X X X	X X X	
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)				
	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)				
6.	Unallocated funding obligations issued to fund governmental retirement plans established under Section 403(b) of the U.S Internal Revenue Code:	XXX			
	6.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	6.2 Amounts in excess of \$1 million per contract				
	6.3 Total (Lines 6.1 + 6.2)			······	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)				
_	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract				
	7.2 All amounts				
8.	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
		X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per				
		X X X	XXX	x x x	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)				
	ILS OF WRITE-INS		İ	1	
1001.					
1002.					
1003.					
1098.	Summary of remaining write-ins for Line 10 from overflow page	<u></u>			
	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct B	usiness in the State of PUERTO RICO			(To Be Filed By Apri	
		1	2	3	4
					Deposit-Type
					Contract Funds
		Life Insurance	Annuity	A & H	and Other
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	Premiums	Considerations	Premiums	Considerations
1.	Premiums, considerations and deposits from Schedule T				
2.	Premiums, considerations and deposits NOT reported in Schedule T, including investment	nt			
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Line	s 1 or			
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts inclu				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
4.	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	•	I			
	total of all amounts received to fund contracts established under Section 403(b) o				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99.	I			
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, an				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Am	ounts			
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, and				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVE	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOUL	LD BE DEDUCTED IN DE	ETERMINING THE	BASE	
Do not	include any amounts more than once in Lines 6 through 9				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment ris	sk is			
	borne by the policyholder. (Please specify such deductions and indicate where such am				
	were reported in the Annual Statement)	I			
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts receive	I			
'	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employed	ee.			
	union, or association of natural persons benefit plans		X X X	X X X	
	7.2 Unallocated funding obligations that fund any employee, union or association of no				
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corpora		x x x	XXX	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union			********************************	
	association of natural persons benefit plans in excess of \$5 million per contract w				
	are NOT: (a) government retirement plans established under Section 401, 403(b)				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension B				
	Guaranty Corporation		x x x	x x x	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)		XXX	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advar	<u> </u>			
0.					
	(include only amounts NOT already deducted in determining Lines 1 and 2)				
9. 10.	Total (Lines 6 + 7.4 + 8 + 9)				
	L ACT BASE (Line 5 minus Line 10)				
11.			T		
	Current Year				
	LS OF WRITE-INS		1		
03.501.		<u> </u>			
03.502.					
03.503.	Commence of a maricine multiplies for Line 2.5 forms a medium and				
1	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602.					
0603.	Cummany of romaining write ing for Line 6 from quartley nego				
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.					
0902. 0903.					
0903.	Summary of remaining write ins for Line 0 from overflow page				
0998.	Summary of remaining write-ins for Line 9 from overflow page				



ADJUSTMENTS TO THE LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **PUERTO RICO**

NAIC COMPANY CODE: 67032

ect Business in the State of PUERTO RICO	(To Be Filed By April 1)
ict Dusilless III the State of FUERTO RICO	(10 be riled by April 1)

		1	2	3	4
			Allocated		Unallocated
		Life	Annuity and Other	Accident &	Annuity &
		Insurance	Allocated	Health	Other Unallocated
		Premium	Fund Deposits	Premium	Fund Deposits
1.	MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
AMO	UNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT				
BASE					
2.					
Z.	Enter in Column 2, as a positive number, and Column 4, as a negative number,				
	the total of all amounts received to fund allocated contracts established under				
	Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4,	,,,,,		V V V	
	Line 1 above	X X X		X X X	
3.	Unallocated funding obligations that do NOT fund government lotteries or				
	employee, union, or association of natural persons benefit plans:				
	3.1 Amounts NOT in excess of \$1 million per contract				
		X X X	X X X	X X X	
4.	Unallocated funding obligations issued to fund government lotteries or employee,				
	union, or association of natural persons benefit plans which are NOT: (a)				
	governmental retirement plans established under Sections 401, 403(b) or 457 of				
	the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation				
	4.1 Amounts NOT in excess of \$1 million per contract	X X X	X X X	X X X	
	4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract.		X X X		
	4.3 Amounts in excess of \$5 million per contract				
	4.4 Total (Lines 4.1 + 4.2 + 4.3)				
	4.5 Amounts up to \$7.5 million, per contract (Minnesota only)				
5.	Unallocated funding obligations issued to fund governmental retirement plans	XXX	XXX	XXX	
١٠.	established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
			V V V	V V V	
	5.2 All amounts				
	5.3 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
_	5.4 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
6.	Unallocated funding obligations issued to fund governmental retirement plans				
	established under Section 403(b) of the U.S Internal Revenue Code:				
	6.1 Amounts NOT in excess of \$1 million per contract				
	6.2 Amounts in excess of \$1 million per contract	X X X	X X X	X X X	
	6.3 Total (Lines 6.1 + 6.2)	X X X	X X X	X X X	
	6.4 Amounts in excess of \$2 million per contract (New Jersey Only)	X X X	X X X	X X X	
	6.5 Amounts not in excess of \$7.5 million per contract (Minnesota only)	X X X	X X X	X X X	
7.	Unallocated funding obligations that fund employee, union, or association of				
	natural persons benefit plans protected by the Federal Pension Benefit Guaranty				
	Corporation:				
	7.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
	7.2 All amounts				
	7.3 Amounts NOT in excess of \$2 million per contract (New Jersey Only)	XXX	X X X	X X X	
8.	Unallocated funding obligations issued to fund government lotteries NOT in	XXX	XXX	XXX	
0.			V V V	V V V	
۵		X X X	X X X	X X X	
9.	Unallocated funding obligations that fund employee or association of natural				
	persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per	V V V	V V V	VVV	
l . .	contract. (New Jersey Only)	X X X	X X X	X X X	
10.	Aggregate write-ins for other deductions				
BASE					
11.	Current Year (2008)	<u></u>			
DETA	ILS OF WRITE-INS	-			
1001.					
1001.					
1002.					
	Summary of remaining write-ins for Line 10 from overflow page				
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED December 31, 2008

OF THE: NORTH CAROLINA MUTUAL LIFE INSURANCE COMPANY Direct Business in the State of **GRAND TOTAL**

NAIC COMPANY CODE: 67032 (To Be Filed By April 1)

Direct Br	siness in the State of GRAND TOTAL			(To Be Filed By Apri	11)
	PREMIUMS, CONSIDERATIONS AND DEPOSITS	1 Life Insurance Premiums	2 Annuity Considerations	3 A & H Premiums	4 Deposit-Type Contract Funds and Other Considerations
4	· · · · · · · · · · · · · · · · · · ·				
1. 2.	Premiums, considerations and deposits from Schedule T	20,017,895	387,588	4,330,962	
	contract receipts credited to liability account				
	2.1 Contract fees for variable contracts with guarantees				
	2.2 Any other premiums, considerations and deposits not reported in Schedule T				
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or				
	2 which are in the following categories:				
	3.1 Transfers to guaranteed separate accounts				
	3.2 Roll over of GIC's or annuities into other companies				
	3.3 Surrenders or other benefits paid out				
	3.4 Excess interest credited to accounts				
	3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included				
	in Lines 1 or 2				
	3.99 Total (Lines 3.1 through 3.5)				
4.	Transfers:				
	4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the				
	total of all amounts received to fund contracts established under Section 403(b) of the				
	U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
	4.2 Enter in Column 2, as a positive number, and Column 4 as a negative number, any				
	amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: Amounts				
	received to fund contracts established under Section 403(b) of the U.S. Internal				
	Revenue Code should not be included in Line 4.2)				
	4.3 Enter in Column 4, as a positive number, and Column 2 as a negative number, any				
	amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
	4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5.	Total (Lines 1 + 2 + 3.99 + 4.99)	20,017,895	387,588	4,330,962	
DEVEL	OPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE	DEDUCTED IN DE	TERMINING THE	BASE	
	include any amounts more than once in Lines 6 through 9				
	<u> </u>				
6.	Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for				
	portions of policies or contracts NOT guaranteed or under which the entire investment risk is				
	borne by the policyholder. (Please specify such deductions and indicate where such amounts				
	were reported in the Annual Statement)				
7.	Amounts NOT allocated to individuals or individual certificate holders or amounts received for				
	such contracts in excess of limits:				
	7.1 Unallocated funding obligations that do NOT fund government lotteries or employee,				
	union, or association of natural persons benefit plans	X X X	XXX	x x x	
	7.2 Unallocated funding obligations that fund any employee, union or association of natural			XXX	
	persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	V V V		V V V	
	·		^ ^ ^	^ ^ ^	
	7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or				
	association of natural persons benefit plans in excess of \$5 million per contract which				
	are NOT: (a) government retirement plans established under Section 401, 403(b) or				
	457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit				
	Guaranty Corporation	X X X	X X X	X X X	
	7.4 Total (Lines 7.1 + 7.2 + 7.3)	X X X	X X X	X X X	
8.	Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance				
0.	(include only amounts NOT already deducted in determining Lines 1 and 2)				
0	Aggregate write-ins for Other Deductions				
9.	00 0				
10.	Total (Lines 6 + 7.4 + 8 + 9)				
MODE	ACT BASE (Line 5 minus Line 10)				
11.	Current Year	20,017,895	387,588	4,330,962	
DETAI	LS OF WRITE-INS			•	
03.501.					
03.501.					
03.502.					
	Summany of romaining write inc for Line 3.5 from everflow page.				
	Summary of remaining write-ins for Line 3.5 from overflow page				
	Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.					
0602.					
0603.					
0698.	Summary of remaining write-ins for Line 6 from overflow page				
0699.	Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.	Totalo (Emiso coo i unicagni coco piao coco) (Emiso casoro)				
0902.					
0902.					
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				



SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES

(To Be Filed by April 1)

For the year ended December 31, 2008

Of The	NORTH CA	ROLINA I	MUTUAL LIFE INSURANCE COMP	ANY			
Address (City, S	tate, Zip						
Code)			Durham, NC, 27701-3616				
NAIC Group Cod	le	0000		NAIC Company Code	67032	Employer's ID Number	56-0340860
The	Investment	Risk Inte	rrogatories are to be filed by April 1	. They are also to be include	ed with the Audit	ed Statutory	

Financial Statements.

Answer the following interrogatories by reporting the applicable U. S. dollar amounts and percentages of the reporting entity's total admitted assets held in that category of investments.

1. Reporting entity's total admitted assets as reported on Page 2 of this annual statement.

\$...... 159,410,885

		1	2	3	4
					Percentage
			Description		of Total
		Issuer	of Exposure	Amount	Admitted Assets
2.	Ten lar	gest exposures to a single			
	issuer/l	borrower/investment.			
	2.01	CITIGROUP, INC.	BOND	5,962,777	3.741
	2.02	GENERAL ELECTRIC CORP	BOND	3,012,341	1.890
	2.03	BELLA VISTA MORTGAGE TRUST	BOND	2,170,064	1.361
	2.04	CSX CORP	BON	2,043,759	1.282
	2.05	WACHOVIA BANK COMM MTGE TR	BOND	1,971,467	1.237
	2.06	POWERHOUSE SQUARE, LLC	MORTGAGE LOAN	1,960,478	1.230
	2.07	COUNTRYWIDE ALTERNATIVE	BOND	1,938,143	1.216
	2.08	THE STANLEY WORKS	BOND	1,934,645	1.214
	2.09	AEGIS ALABAMA VENTURE FUND	BOND	1,779,883	1.117
	2.10	EXELON GENERATION	BOND	1,639,421	1.028

			1	2
		NAIC Rating	Amount	Percent
3.	Amour	nts and percentages of the reporting entity's total admitted assets held in bonds and		
	preferr	red stocks by NAIC rating.		
Bonds				
	3.01	NAIC-1	74,233,425	46.567
	3.02	NAIC-2	27,926,174	17.518
	3.03	NAIC-3	940,057	0.590
	3.04	NAIC-4		
	3.05	NAIC-5	101,973	0.064
	3.06	NAIC-6		
Prefer	red Sto	cks		
	3.07	P/RP-1		
	3.08	P/RP-2		
	3.09	P/RP-3		
	3.10	P/RP-4		
	3.11	P/RP-5		
	3.12	P/RP-6		

Assets held in foreign investments: 4.01 Are assets held in foreign investments less than 2.5% of the reporting entity's total admitted assets?

Yes[X] No[]

		1	2
		Amount	Percent
4.02	Total admitted assets held in foreign investments		
4.03	Foreign-currency-denominated investments		
4.04	Insurance liabilities denominated in that same foreign currency		

If response to 4.01 above is yes, responses are not required for interrogatories 5 - 10.

	NAIC Soversian Pating		1 Amount	2 Percent
j.	NAIC Sovereign Rating Aggregate foreign investment exposure categorized by NAIC sov	vereign rating:	Amount	reiteilt
•	5.01 Countries rated NAIC-1			
	5.02 Countries rated NAIC-2			
	5.03 Countries rated NAIC-3 or below			
			1	2
	NAIC Sovereign Rating		Amount	Percent
3. 3	Largest foreign investment exposures by country, categorized by	y the country's NAIC sovereign rating:		
ountıر	ries rated NAIC-1: 6.01			
	6.02			
Counti	ries rated NAIC-2:			
, , , , , ,	6.03			
	6.04			
ount	ries rated NAIC-3 or below:			
	6.05			
	6.06			
			1	2
	Description		Amount	Percent
	Aggregate unhedged foreign currency exposure			
	NAIC Coversion Define		1	2
	NAIC Sovereign Rating Aggregate unhedged foreign currency exposure categorized by N	NAIC soversign retings	Amount	Percent
٠.	8.01 Countries rated NAIC-1			
	8.02 Countries rated NAIC-2			
	N - Standard Indicative Control of Standard Indicative Control	ONE		
	I N		1	2
	NAIC Sovereign Rating		Amount	Percent
).	Two largest unhedged foreign currency exposures by country, ca	ategorized by the country's NAIC		
	sovereign rating:			
Counti	ries rated NAIC-1:			
	9.01			
	9.02			
Counti	ries rated NAIC-2:			
	9.03			
Count	9.04 ries rated NAIC-3 or below:			
Journa	9.05			
	9.06			
	3.00			
	1	2	3	4
	Issuer	NAIC Rating	Amount	Percent
10.	Ten largest non-sovereign (i.e. non-governmental) foreign			
	issues:			
	10.01			
	10.02			
	10.03			
	10.04	······		
	10.05			
	10.06			
	10.07	······		
	10.08	······		
	10.09			
	10.10			

Amounts and percentages of the reporting entity's total admitted assets held in Canadian investments and

unhedged Canadian currency exposure:
11.01 Are assets held in Canadian investments less than 2.5% of the reporting entity's total admitted assets? If response to 11.01 is yes, detail is not required for the remainder of Interrogatory 11.

Yes[X] No[]

		1	2
	Description	Amount	Percent
11.02	Total admitted assets held in Canadian Investments .		
11.03	Canadian-currency-denominated investments		
11.04	Canadian-denominated insurance liabilities		
11.05	Unhedged Canadian currency exposure		

Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments with contractual sales restrictions.

12.01 Are assets held in investments with contractual sales restrictions less than 2.5% of the reporting entity's

total admitted assets?

If response to 12.01 is yes, responses are not required for the remainder of Interrogatory 12.

Yes[X] No[]

	1	2	3
	Contractual Sales Restrictions	Amount	Percent
12.02	Aggregate statement value of investments with contractual sales restrictions Largest 3 investments with contractual sales restrictions:		
12.03			
12.04			
12.05			

Amounts and percentages of admitted assets held in the ten largest equity interests: 13.01 Are assets held in equity interest less than 2.5% of the reporting entity's total admitted assets? If response to 13.01 above is yes, responses are not required for the remainder of Interrogatory 13. 13.

Yes[X] No[]

	1	2	3
	Name of Issuer	Amount	Percent
Assets	held in equity interests:		
13.02	·		
13.03			
13.04			
13.05			
13.06			
13.07			
13.08			
13.09			
13.10			
13.11			

Amounts and percentages of the reporting entity's total admitted assets held in nonaffiliated, privately placed

equities:
14.01 Are assets held in nonaffiliated, privately placed equities less than 2.5% of the reporting entity's total

admitted assets?

If response to 14.01 above is yes, responses are not required for the remainder of Interrogatory 14.

Yes[X] No[]

	1	2	3
	Investment Category	Amount	Percent
14.02	Aggregate statement value of investments held in nonaffiliated, privately placed equities		
	Largest 3 investments held in nonaffiliated, privately placed equities:		
14.03			
14.04			
14.05			

Amounts and percentages of the reporting entity's total admitted assets held in general partnership interests: 15.01 Are assets held in general partnership interests less than 2.5% of the reporting entity's total admitted

Yes[X] No[]

If response to 15.01 above is yes, responses are not required for the remainder of Interrogatory 15.

	1	2	3
	Investments in General Partnerships	Amount	Percent
15.02	Aggregate statement value of investments held in general partnership interests Largest 3 investments in general partnership interests:		
15.03			
15.04			
15.05			

Amounts and percentages of the reporting entity's total admitted assets held in mortgage loans:
16.01 Are mortgage loans reported in Schedule B less than 2.5% of the reporting entity's total admitted assets?
If response to 16.01 above is yes, responses are not required for the remainder of Interrogatory 16 and Interrogatory 17.

Yes[] No[X]

1	2	3
Type (Residential, Commercial, Agricultural)	Amount	Percent
Total admitted assets held in Mortgage Loans		
16.02 COMMERCIAL	1,960,478	1.230
16.03 COMMERCIAL	1,293,775	0.812
16.04 COMMERCIAL	1,226,790	0.770
16.05 COMMERCIAL	1,109,373	0.696
16.06 COMMERCIAL	786,250	0.493
16.07 COMMERCIAL	761,902	0.478
16.08 COMMERCIAL	628,960	0.395
16.09 COMMERCIAL	575,523	0.361
16.10 COMMERCIAL	521,961	0.327
16.11 COMMERCIAL	364 855	0.229

		1 3 3 11 11 11 13 3
	Loa	ans
	2	3
Description	Amount	Percent
Amount and percentage of the reporting entity's total admitted assets held in the following		
categories of mortgage loans:		
16.12 Construction loans	1,337,425	0.839
16.13 Mortgage loans over 90 days past due	649,305	0.407
16.14 Mortgage loans in the process of foreclosure	130,676	0.082
16.15 Mortgage loans foreclosed	166,984	0.105
16.16 Restructured mortgage loans		

		Residential		Commercial		Agricultural	
		1	2	3	3 4		6
	Loan-to-Value	Amount	Percent	Amount	Percent	Amount	Percent
17.	Aggregate mortgage loans having						
	the following loan-to-value ratios as						
	determined from the most current						
	appraisal as of the annual						
	statement date:						
	17.01 Above 95%			236,660	0.148		
	17.02 91% to 95%						
	17.03 81% to 90%	111,095	0.070	338,207	0.212		
	17.04 71% to 80%			1,398,950	0.878		
	17.05 Below 70%	1,359,650	0.853	9,347,183	5.864		

Amounts and percents of the reporting entity's total admitted assets held in each of the five largest investments in

18.01 Are assets held in real estate reported less than 2.5% of the reporting entity's total admitted assets? If response to 18.01 above is yes, responses are not required for the remainder of Interrogatory 18.

Yes[X] No[]

1	2	3
Description	Amount	Percent
Largest 5 investments in any one parcel or group of contiguous parcels of real estate:		
18.02		
18.03		
18.04		
18.05		
18.06		

Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments held in mezzanine real estate loans:

19.01 Are assets held in investments held in mezzanine real estate loans less than 2.5% of the reporting entity's total admitted assets?

If response to 19.01 is yes, responses are not required for the remainder of Interrogatory 19.

Yes[X] No[]

	1	2	3
	Description	Amount	Percent
19.02	Aggregate statement value of investments held in mezzanine loans		
19.03	·		
19.04			
19.05			

		At Year-End		Amount at End of Each Quarter		
		Amount	Percent	1st Qtr	2nd Qtr	3rd Qtr
	Description	1	2	3	4	5
20.	Amounts and percentages of the reporting entity's total					
	admitted assets subject to the following types of					
	agreements:					
	20.01 Securities lending agreements (do not include					
	assets held as collateral for such transactions)					
	20.02 Repurchase agreements					
	20.03 Reverse repurchase agreements					
	20.04 Dollar repurchase agreements					
	20.05 Dollar reverse repurchase agreements					

		Ow	rned	Written		
		1	2	3	4	
	Description	Amount	Percent	Amount	Percent	
21.	Amounts and percentages of the reporting entity's total admitted assets for warrants not attached to other financial instruments, options, caps, and floors:					
	21.01 Hedging					
	21.02 Income generation					
	21.03 Other					

			NF	Amou	uarter	
				1st Qtr	2nd Qtr	3rd Qtr
	Description	T		3	4	5
22.	Amounts and percentages of the reporting entity's total admitted assets of potential exposure for collars, swaps, and forwards: 22.01 Hedging					
	22.02 Income generation					
	22.03 Replications 22.04 Other					

		At Year-End		Amount at End of Each Quarter			
		Amount	Percent	1st Qtr	2nd Qtr	3rd Qtr	
	Description	1	2	3	4	5	
23.	Amounts and percentages of the reporting entity's total						
	admitted assets of potential exposure for futures						
	contracts:						
	23.01 Hedging						
	23.02 Income generation						
	23.03 Replications						
	23.04 Other						



INTEREST SENSITIVE LIFE INSURANCE PRODUCTS REPORT

TO BE FILED BY APRIL 1

FOR THE YEAR ENDED December 31, 2008

Of The		NORTH C	AROLINA MU	JTUAL LIFE INSURANCE CO	MPANY
Address (City, Sta	ate and Zip (Code)		Durham, NC 27701-3616	
NAIC Group Code	0000	NAIC Company Code	67032	Employer's I.D. Number	56-0340860

		Ordinary Life Insurance			Group Life Insurance		
		1	2	3	4	5	6
		Interest	Non-Interest	Total	Interest	Non-Interest	Total
		Sensitive	Sensitive	(Columns 1 & 2)	Sensitive	Sensitive	(Columns 4 & 5)
1.	Premiums and annuity considerations for life and accident and health contracts	838,633	14,666,372	15,505,005		19,067,670	19,067,670
2.	Considerations for supplementary contracts with life contingencies						
3.	Net investment income	371,894	6,595,554	6,967,448			176,655
4.	Amortization of Interest Maintenance Reserve (IMR)	8,763	195,781	204,544		5,306	5,306
5.	Separate Accounts net gain from operations excluding unrealized gains or losses						
6.	Commissions and expense allowances on reinsurance ceded		10,117,053	10,117,053		148,103	148,103
7.	Reserve adjustments on reinsurance ceded			23,706,148			
8.	Miscellaneous income:						
	8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts						
	8.2 Charges and fees for deposit-type contracts						
	8.3 Aggregate write-ins for miscellaneous income			172,701		(421,156)	(421,156)
9.	Totals (Lines 1 through 8.3)	1,220,749		56.672.899		18.976.578	18,976,578
10.	Death benefits	223,093				18,097,614	18,097,614
11.	Matured endowments (excluding guaranteed annual pure endowments)						
12.	Annuity benefits						
13.	Disability benefits and benefits under accident and health contracts						
14.	Coupons, guaranteed annual pure endowments and similar benefits						
15.	Surrender benefits and withdrawals for life contracts						
16.	Group conversions			, , .		17,494	17.494
17.	Interest and adjustment on policy or deposit-type contract funds					,	
18.	Payments on supplementary contracts with life contingencies						
19.	Increase in aggregate reserves for life and accident and health contracts			28,991,994		(11,825)	(11,825)
20.	Totals (Lines 10 through 19)			37,949,530		18,103,283	
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)			1.854.831			228.531
22.	Commissions and expense allowances on reinsurance assumed		7.647.036			407,792	
23.	General insurance expenses	476.606	,. ,	9,161,603		2,548,194	
24.	Insurance taxes, licenses and fees, excluding federal income taxes	.,	- , ,				443,390
25.	Increase in loading on deferred & uncollected premiums		(686.080)	(686.080)			
26.	Net transfers to or (from) Separate Accounts net of reinsurance						
27.	Aggregate write-ins for deductions			115,769		59,059	59,059
28.	Totals (Lines 20 through 27)			56,797,972		21,790,249	21,790,249
29.	Net gain from operations before dividends to policyholders & federal income taxes (Line 9 minus Line 28)			(125,073)			(2,813,671)
30.	Dividends to policyholders					(2,013,071)	,
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)			(648,653)			(2,813,671)
32.	Federal income taxes incurred (excluding tax on capital gains)			(040,033)		(2,013,071)	\ ' ' '
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)			(648.653)			(2,813,671)
	LS OF WRITE-INS	(40,200)	(002,004)	(040,000)		(2,010,011)	(2,010,011)
		4.450	31.376	20.025		5.695	F 00F
08.301. 08.302.	Miscellaneous Income	,	139,866			5,695	
			· ·				
00.303.	OI - Change in Conversion Pool Assets - Assumed					(349,735)	\ ' '
	Summary of remaining write-ins for Line 8.3 from overflow page		474.040			(, ,	(424,450)
_	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)		- '	, -		(421,156)	(421,156)
2701.	Deferred Comp			336,664		241,408	241,408
2702.	Inc/(Dec) In Group Life Funds Held On Deposit		(000 005)	(000,005)		(400.040)	
2703.	Qualified Pension Benefit Cost		(===,===)	(220,895)		(182,349)	(182,349)
2798.	Summary of remaining write-ins for Line 27 from overflow page						
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)		115,769			59,059	59,059

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

		0	rdinary Life Insuranc	ce	(Group Life Insurance	!
		1	2	3	4	5	6
		Interest	Non-Interest	Total	Interest	Non-Interest	Total
		Sensitive	Sensitive	(Columns 1 & 2)	Sensitive	Sensitive	(Columns 4 & 5)
Invo	ving Life or Disability Contingencies (Reserves)						
(Net	of Reinsurance Ceded)						
1.	Reserve December 31, prior year	4,097,056	89,036,719	93,133,775		358,460	358,460
2.	Reserve December 31, prior year Tabular net premiums or considerations	730,977	5,838,877	6,569,854			
3.	Present value of disability claims incurred					52,865	52,865
4.	Tabular interest	199,687	3,437,376	3,637,063			
5.	Tabular less actual reserve released						
6.	Increase in reserve on account of change in valuation basis						
7.	Other increases (Net)		13,772,948	13,772,948			
8.	Total (Lines 1 through 7)	5,027,720	112,085,920	117,113,640		411,325	411,325
9.	Tabular cost	501 894	3 851 896	4 353 790		64 690	64 690
10.	Reserves released by death	27,634	1,913,900	1,941,534			
11.	Reserves released by other terminations (net)	60,092	2,264,381	2,324,473			
12.	Annuity, supplementary contract, and disability payments involving life contingencies						
13.	Net transfers to or (from) Separate Accounts						
14.	Net transfers to or (from) Separate Accounts Total deductions (Lines 9 through 13)	589,620	8,030,177	8,619,797		64,690	64,690
15.	Reserve December 31, current year	4,438,100	104,055,743	108,493,843		346,635	346,635

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

		Ordinary Life Insurance	е		Group Life Insurance			
	1	2	3	4	5	6		
	Interest	Non-Interest	Total	Interest	Non-Interest	Total		
	Sensitive	Sensitive	(Columns 1 & 2)	Sensitive	Sensitive	(Columns 4 & 5)		
08.304. Cash Over & Short					(77,180)	(77,180)		
08.305. Deposit Accounting Income								
08.306. Increase in Funds Held Assets								
08.397. Summary of remaining write-ins for Line 8.3 (Lines 08.304 through 08.396)					(77,180)	(77,180)		
2704. Other Deductions								
2797. Summary of remaining write-ins for Line 27 (Lines 2704 through 2796)								



CREDIT INSURANCE EXPERIENCE EXHIBIT

TO BE FILED ON OR BEFORE APRIL 1

FOR THE YE NONE 1, 2008

OF THE	NORTH CAROLINA	MUTUAL LIFE INSURANCE CO)MPANY				
Address (City,	Address (City, State and Zip Code) _Durham, NC, 27701-3616						
NAIC Group	Code: 0000	NAIC Company Code:	67032	Employer's ID Nun	mber:56-0340860		
Direct Busines	s in the state of: Vir	ginia	_				
Does the com	Does the company have Credit Insurance in this State? Voc. 1 No. (1)						

PART 1A - CREDIT LIFE INSURANCE Monthly Outstanding Balance (MOB)

			Open-End		Close	d-End
			1	2	3	4
			Single	Joint	Single	Joint
1.	Earned	d Premiums:				
	1.1	Gross written premiums				
	1.2	Refunds on terminations				
	1.3	Net written premiums (Lines 1.1 - 1.2)				
	1.4	Premium reserves, start of period				
	1.5	Premium reserves, end of period				
	1.6	Actual earned premiums (Lines 1.3 + 1.4 - 1.5)				
	1.7	Earned premiums at prima facie rates				
2.	Incurre	ed Claims:				
	2.1	Claims paid				
	2.2	Unreported claim reserve, start of period				
	2.3	Unreported claim reserve, end of period]]
	2.4	Claim reserves, start of period				
	2.5	Claim reserves, start of period		NI ()		
	2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)				
3.	Incurre	ed Compensation:]
	3.1	Commissions and Service Fees Incurred				
	3.2	Other Incurred Compensation				
	3.3	Total Incurred Compensation (Lines 3.1 + 3.2)				
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	%	%	%	%
	3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	%	%	%
4.	Loss P	Percentage:				
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	%	%
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)	%	%	%	%
5.	Mean i	insurance in force				
6.	Losses	s per \$1,000 mean insurance in force [(1,000 x Line 2.6)/Line				

PART 1B - CREDIT LIFE INSURANCE

Single Premium (SP) and Total

1	2	3
Single SP	Joint SP	Total SP + MOB
	\wedge	
······································	ON	<u> </u>
	U 11	
%	%	%
%	%	%
%	%	%
%	%	%

PART 2A - CREDIT ACCIDENT AND HEALTH INSURANCE

Single Premium - Closed-End

		,	Siligie	Premium - Closed	J-EIIU				
			1	2	3	4	5	6	7
			7 Day	14 Day	14 Day	30 Day	30 Day		
			Retro	Retro	Non-Retro	Retro	Non-Retro	Other (a)	Total
1.	Earned	d Premiums:							
	1.1	Gross written premiums							
	1.2	Refunds on terminations							
	1.3	Refunds on terminations Net written premiums (Lines 1.1 - 1.2)							
	1.4	Premium reserves, start of period							
	1.5	Premium reserves, end of period							
	1.6	Premium reserves, end of period							
	1.7	Earned premiums at prima facie rates							
2.	Incurre	ed Claims:							
	2.1	Claims paid							
	2.2	Unreported claim reserve, start of period	l						
	2.3	Unreported claim reserve, end of period							
	2.4	Unreported claim reserve, end of period Claim reserves, start of period Claim reserves, end of period	N	() N					
	2.5	Claim reserves, end of period	 1						
	2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)		I					
3.	Incurre	ed Compensation:							
	3.1	Commissions and Service Fees Incurred							
	3.2	Other Incurred Compensation							
	3.3	Other Incurred Compensation							
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	%	l%	L%	%	L%	%	%
	3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	%	%	%	%	%	%
4.		Percentage:							
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	%	%	 %	%	%
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)	%	%	%	%	%	%	9,
		Ecoo percentage at prima lacie rates (Eines 2.07 1.17)		///		1	///		T /

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

PART 2B - CREDIT ACCIDENT AND HEALTH INSURANCE

Monthly Outstanding Balance - Closed-End

			1	2	3	4	5	6	7
			7 Day	14 Day	14 Day	30 Day	30 Day		
			Retro	Retro	Non-Retro	Retro	Non-Retro	Other (a)	Total
1.	Earned	d Premiums:						, ,	
	1.1	Gross written premiums							
	1.2	Refunds on terminations							
	1.3	Net written premiums (Lines 1.1 - 1.2)							
	1.4	Premium reserves, start of period							
	1.5	Premium reserves, end of period							
	1.6	Actual earned premium (Lines 1.3 + 1.4 - 1.5)							
	1.7	Earned premiums at prima facie rates							
2.	Incurre	ed Claims:							
	2.1	Claims paid							
	2.2	Unreported claim reserve, start of period							
	2.3	Unreported claim reserve, end of period							
	2.4	Unreported claim reserve, start of period Unreported claim reserve, end of period Claim reserves, start of period Claim reserves, end of period	 	() N					
	2.5	Claim reserves, end of period	.		 				
	2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)							
3.	Incurre	ed Compensation:							
	3.1	Commissions and Service Fees Incurred							
	3.2	Other Incurred Compensation							
	3.3	Other Incurred Compensation							
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	%	%	l%	l%	l%	%	%
	3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	L%	L%	L%	L%	L%	%	%
4.	Loss F	Percentage:							
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	%	l%	L%	%	%
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)	l%	l%	l%	l%	L%	%	%
								1	1

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

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PART 2C - CREDIT ACCIDENT AND HEALTH INSURANCE

Monthly Outstanding Balance--Open-End

			4	uisianung balan	oc open Liiu	4	-		7
			1	2	3	4	5	6	/
			7 Day	14 Day	14 Day	30 Day	30 Day		
			Retro	Retro	Non-Retro	Retro	Non-Retro	Other (a)	Total
1.	Earned	d Premiums:							
	1.1	Gross written premiums							
	1.2	Refunds on terminations							
i	1.3	Net written premiums (Lines 1.1 - 1.2)							
	1.4	Premium reserves, start of period							
	1.5	Premium reserves, end of period		<u></u>	<u> </u>		<u></u>	<u></u>	
	1.6								
	1.7	Earned premiums at prima facie rates							
2.	Incurre	ed Claims:							
	2.1	Claims paid							
	2.2	Unreported claim reserve, start of period							
	2.3	Unreported claim reserve, end of period				•			
	2.4	Claim reserves, start of period			 	\bigcirc N			
	2.5	Claim reserves, end of period			 1 V				
	2.6	Unreported claim reserve, end of period Claim reserves, start of period Claim reserves, end of period Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)				• • • •			
3.	Incurre	ed Compensation:							
	3.1	Commissions and Service Fees Incurred							
	3.2	Other Incurred Compensation							
	3.3	Total Incurred Compensation (Lines 3.1 + 3.2)							
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3) Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	 	 	 %	%	l%	9
	3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	%	 %	%	%	%	9
4.		Percentage:							
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	%	%	%	l%	9,
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)							

(a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6): (b) Provide a description of "other" coverages (including their percent of Line 1.6, Column 1):

PART 2D - CREDIT ACCIDENT AND HEALTH INSURANCE

1	2
	Total - Parts
All Other (b)	2A, 2B, 2C and 2D
	NE
IN U	
%	%
%	%
%	%
%	%

PART 3A - CREDIT UNEMPLOYMENT INSURANCE

			1	2	3
			30 Day	30 Day	30 Day
			Retro - SP	Non-Retro - SP	Retro - MOB
1.	Earned	Premiums:			
	1.1	Gross written premiums			
	1.2	Refunds on terminations			
	1.3	Net written premiums (Lines 1.1 - 1.2)			
	1.4	Premium reserves, start of period			
	1.5	Premium reserves, end of period			
	1.6	Actual earned premiums (Lines 1.3 + 1.4 - 1.5)			
	1.7	Earned premiums at prima facie rates			
2.	Incurred	d Claims:			
	2.1	Claims paid			
	2.2	Unreported claim reserve, start of period			
	2.3	Unreported claim reserve, end of period Claim reserves, start of period Claim reserves, end of period		\wedge	
	2.4	Claim reserves, start of period			
	2.5	Claim reserves, end of period		U 11	
	2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)			
3.	Incurred	d Compensation:			
	3.1	Commissions and Service Fees Incurred			
	3.2	Other Incurred Compensation			
	3.3	Total Incurred Compensation (Lines 3.1 + 3.2)			
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	%	%	%
	3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	%	%
4.	Loss Pe	ercentage:			
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	%
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)	%	%	%

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 2):

PART 3B - CREDIT UNEMPLOYMENT INSURANCE

1	2	3
30 Day	Other	
Non-Retro-MOB	(a)	Total
	ı	
	\wedge N	
	() N	E
I	U 11	
%	%	
%	%	%
0/	0/	
%	%	
%	%	%

PART 4 - CREDIT PROPERTY INSURANCE

		1 / 11 / 1	OILEDI			OIVAIVE			
			1	2	3	4	5	6	7
			Creditor Placed	Creditor Placed	Creditor Placed	Creditor Placed	Personal	Personal	
			Home-Single	Home-Dual	Auto-Single	Auto-Dual	Property-Single	Property-Dual	Other
			Interest	Interest	Interest	Interest	Interest	Interest	(a)
1.	Earned	d Premiums:							
	1.1	Gross written premiums							
	1.2	Refunds on terminations							
	1.3	Net written premiums (Lines 1.1 - 1.2)							
	1.4	Premium reserves, start of period							
	1.5	Premium reserves, end of period							
	1.6	Actual earned premiums (Lines 1.3 + 1.4 - 1.5)							
	1.7	Earned premiums at prima facie rates							
2.	Incurre	ed Claims:							
	2.1	Claims paid							
	2.2	Total claim reserve, start of period							
	2.3	Total claim reserve, end of period	_						
	2.4	Total claim reserve, start of period Total claim reserve, end of period Incurred claims (Lines 2.1 - 2.2 + 2.3) d Compensation: Commissions and Service Fees Incurred							
3.	Incurre	ed Compensation:			N C				
	3.1	Commissions and Service Fees Incurred		•					
	3.2	Other Incurred Compensation							
	3.3	Total Incurred Compensation (Lines 3.1 + 3.2)							
	3.4	Commissions/service fee percentage (Lines 3.1 / 1.3)	%	%	%	%	%	%	%
	3.5	Other incurred compensation percentage (Lines 3.2 / 1.6)	%	%	%	%	%	%	%
4.	Loss P	Percentage:							
	4.1	Actual loss percentage (Lines 2.4 / 1.6)	%	%	%	%	%	%	%
	4.2	Actual loss percentage (Lines 2.4 / 1.6)	%	%	%	%	%	%	ļ %
5.	Incurre	ed Loss Adjustment Expense:							
	5.1	Defense and cost containment expenses incurred							
	5.2	Adjusting and other expenses incurred							

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 7):

PART 5 - OTHER CREDIT INSURANCE

			1	1	3
			Credit	Personal	All Other
			Family Leave	GAP	(a)
1.	Earned	d Premiums:			
	1.1	Gross written premiums			
	1.2	Refunds on terminations			
	1.3	Net written premiums (Lines 1.1 - 1.2)			
	1.4	Premium reserves, start of period			
	1.5	Premium reserves, end of period			
	1.6	Actual earned premiums (Lines 1.3 + 1.4 - 1.5)			
	1.7	Earned premiums at prima facie rates			
2.	Incurre	ed Claims:			
	2.1	Claims paid			
	2.2	Total claim reserve, start of period			
	2.3	Total claim reserve, end of period	N		
	2.4	Total claim reserve, start of period Total claim reserve, end of period Incurred claims (Lines 2.1 - 2.2 + 2.3)	I V 🗀		
3.	Incurre	ed Compensation:			
	3.1	Commissions and service fees incurred			
	3.2	Other incurred compensation			
	3.3	Total incurred compensation (Lines 3.1 + 3.2)			
	3.4	Commissions/service fee percentage (Lines 3.1 / 1.3)	%	%	%
	3.5	Other incurred compensation percentage (Lines 3.2 / 1.6)	%	%	%
4.		ercentage:	,		
٠.	4.1	Actual loss percentage (Lines 2.4 / 1.6)	0/_	0/_	0/_
	4.1	Loss percentage at prima facie rates (Lines 2.4 / 1.7)	0/.	0/.	0/.
		Loss percentage at prima facte rates (Lines 2.4 / 1.7)			70

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6 Column 3):



CREDIT INSURANCE EXPERIENCE EXHIBIT

TO BE FILED ON OR BEFORE APRIL 1

FOR THE YE NONE 1, 2008

OF THE	NORTH CAROLINA	MUTUAL LIFE INSURANCE CO)MPANY			
Address (City,	State and Zip Code)	Durham, NC, 27701-3616				
NAIC Group	Code: 0000	NAIC Company Code:	67032	Employer's ID Number:	56-0340860	
Direct Busines	s in the state of: Gra	and Total	_			
Does the com	npany have Credit Insu	urance in this State? Yes[] No[X	[]			

PART 1A - CREDIT LIFE INSURANCE Monthly Outstanding Balance (MOB)

			Oper	n-End	Close	d-End
			1	2	3	4
			Single	Joint	Single	Joint
1.	Earned	d Premiums:				
	1.1	Gross written premiums				
	1.2	Refunds on terminations				
	1.3	Net written premiums (Lines 1.1 - 1.2)				
	1.4	Premium reserves, start of period				
	1.5	Premium reserves, end of period				
	1.6	Actual earned premiums (Lines 1.3 + 1.4 - 1.5)				
	1.7	Earned premiums at prima facie rates				
2.	Incurre	ed Claims:				
	2.1	Claims paid				
	2.2	Unreported claim reserve, start of period				
	2.3	Unreported claim reserve, end of period				
	2.4	Claim reserves, start of period				
	2.5	Claim reserves, start of period		NI ()		
	2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)				
3.	Incurre	ed Compensation:				
	3.1	Commissions and Service Fees Incurred				
	3.2	Other Incurred Compensation				
	3.3	Total Incurred Compensation (Lines 3.1 + 3.2)				
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	%	%	%	%
	3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	%	%	%
4.	Loss P	Percentage:				
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	%	%
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)	%	%	%	%
5.	Mean i	insurance in force				
6.	Losses	s per \$1,000 mean insurance in force [(1,000 x Line 2.6)/Line				

PART 1B - CREDIT LIFE INSURANCE

Single Premium (SP) and Total

1	2	3
Single SP	Joint SP	Total SP + MOB
	1 O N	
I \		
	_	
	% %	%
	6 %	%
	6 %	%
	%	
	1	1

PART 2A - CREDIT ACCIDENT AND HEALTH INSURANCE

Single Premium - Closed-End

			Siligie	Premium - Ciosed	u-E110				
		<u> </u>	1	2	3	4	5	6	7
			7 Day	14 Day	14 Day	30 Day	30 Day		
			Retro	Retro	Non-Retro	Retro	Non-Retro	Other (a)	Total
1.	Earned	d Premiums:							
	1.1	Gross written premiums							
	1.2	Refunds on terminations							
	1.3	Refunds on terminations Net written premiums (Lines 1.1 - 1.2)							
	1.4	Premium reserves, start of period							
	1.5	Premium reserves, end of period							
	1.6	Premium reserves, end of period Actual earned premiums (Lines 1.3 + 1.4 - 1.5)							
	1.7	Earned premiums at prima facie rates							
2.	Incurre	ed Claims:							
	2.1	Claims paid							
	2.2	Unreported claim reserve, start of period	l						
	2.3	Unreported claim reserve, end of period							
	2.4	Unreported claim reserve, end of period Claim reserves, start of period Claim reserves, end of period	 	() N					
	2.5	Claim reserves, end of period	 		 				
	2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)		I					
3.	Incurre	ed Compensation:							
	3.1	Commissions and Service Fees Incurred							
	3.2	Other Incurred Compensation							
	3.3	Other Incurred Compensation							
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	l%	L%	l%	l%	L%	l%	%
	3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	L%	%	%	L%	%	%
4.	Loss P	Percentage:							
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	l%	%	l%	%	%
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)	%	%	%	%	%	%	9/

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

PART 2B - CREDIT ACCIDENT AND HEALTH INSURANCE

Monthly Outstanding Balance - Closed-End

1.1 1.2 1.3 1.4 1.5 1.6	ned Premiums: Gross written premiums Refunds on terminations Net written premiums (Lines 1.1 - 1.2)	7 Day Retro	14 Day Retro	14 Day Non-Retro	30 Day Retro	5 30 Day Non-Retro	6 Other (a)	Total
1.1 1.2 1.3 1.4 1.5 1.6 1.7 2. Incur 2.1 2.2	Gross written premiums	Retro	Retro	,	1	,	Other (a)	Total
1.1 1.2 1.3 1.4 1.5 1.6 1.7 2. Incur 2.1 2.2	Gross written premiums			Non-Retro	Retro	Non-Retro	Other (a)	lotal
1.1 1.2 1.3 1.4 1.5 1.6 1.7 2. Incur 2.1 2.2	Gross written premiums							
1.2 1.3 1.4 1.5 1.6 1.7 2. Incur 2.1 2.2	Gross written premiums Refunds on terminations Net written premiums (Lines 1.1 - 1.2)			1				
1.3 1.4 1.5 1.6 1.7 2. Incur 2.1 2.2	Refunds on terminations							
1.4 1.5 1.6 1.7 2. Incur 2.1 2.2	Net written premiums (Lines 1.1 - 1.2)							
1.5 1.6 1.7 2. Incur 2.1 2.2	Not written premiums (Emes 1.1 1.2)							
1.6 1.7 2. Incur 2.1 2.2	Premium reserves, start of period							
1.7 2. Incur 2.1 2.2	Premium reserves, end of period							
2. Incur 2.1 2.2	Premium reserves, end of period							
2.1 2.2	Earned premiums at prima facie rates							
2.2	rred Claims:							
	Claims paid							
2.3	Unreported claim reserve, start of period	l						
	Unreported claim reserve, end of period							
2.4	Claim reserves, start of period	N						
2.5	Unreported claim reserve, end of period Claim reserves, start of period Claim reserves, end of period	 		 				
2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)							
3. Incur	rred Compensation:							
3.1	Commissions and Service Fees Incurred							
3.2	Other Incurred Compensation							
3.3	Other Incurred Compensation							
3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	L%	l%	l%	L%	%	L%	%
3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	%	%	%	%	%	%
	s Percentage:							
4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	0/2	0/.	0/	0/_	0/2
4.2					ı 70	7/∩		

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6):

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PART 2C - CREDIT ACCIDENT AND HEALTH INSURANCE

Monthly Outstanding Balance--Open-End

			1	2	3	4	5	6	7
			7 Day	14 Day	14 Day	30 Day	30 Day		
			Retro	Retro	Non-Retro	Retro	Non-Retro	Other (a)	Total
1.	Earned	Premiums:						, ,	
	1.1	Gross written premiums							
	1.2	Refunds on terminations							
	1.3	Net written premiums (Lines 1.1 - 1.2)							
	1.4	Premium recenves start of period							
	1.5	Premium reserves, end of period							
	1.6	Actual earned premiums (Lines 1.3 + 1.4 - 1.5)							
	1.7	Earned premiums at prima facie rates							
2.	Incurre	d Claims:							
	2.1	Claims paid							
	2.2	Unreported claim reserve, start of period							
	2.3	Unreported claim reserve, end of period			 				
	2.4	Claim reserves, start of period				\mathbf{O} M			
	2.5	Unreported claim reserve, end of period Claim reserves, start of period Claim reserves, end of period			 	UIN			
	2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)				• • • • • • • • • • • • • • • • • • • •			
3.	Incurre	d Compensation:							
	3.1	Commissions and Service Fees Incurred							
	3.2	Other Incurred Compensation							
	3.3	Total Incurred Compensation (Lines 3.1 + 3.2)							
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	%	l%	%	%	%	· %	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	3.5	Other Incurred Compensation (Lines 3.1 + 3.2) Commissions / Service Fee Percentage (Lines 3.1 / 1.3) Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	L%	l%	L%	L%	L%	L%
4.		ercentage:							
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	l%	%	l%	%	l%	l%
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)	%	L%	l%	L%	l%	l%	L%

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 6): (b) Provide a description of "other" coverages (including their percent of Line 1.6, Column 1):

PART 2D - CREDIT ACCIDENT AND HEALTH INSURANCE

4	_
1	2
	Total - Parts
All Other (b)	2A, 2B, 2C and 2D
•	
"N ()	$N \vdash$
%	%
%	
/0	
	.,
% %	% %

PART 3A - CREDIT UNEMPLOYMENT INSURANCE

			1	2	3
			30 Day	30 Day	30 Day
			Retro - SP	Non-Retro - SP	Retro - MOB
1.	Earned	Premiums:			
	1.1	Gross written premiums			
	1.2	Refunds on terminations			
	1.3	Net written premiums (Lines 1.1 - 1.2)			
	1.4	Premium reserves, start of period			
	1.5	Premium reserves, end of period			
	1.6	Actual earned premiums (Lines 1.3 + 1.4 - 1.5)			
	1.7	Earned premiums at prima facie rates			
2.	Incurred	d Claims:			
	2.1	Claims paid			
	2.2	Unreported claim reserve, start of period			
	2.3	Unreported claim reserve, end of period Claim reserves, start of period Claim reserves, end of period		\wedge	
	2.4	Claim reserves, start of period			
	2.5	Claim reserves, end of period		U 11	
	2.6	Incurred claims (Lines 2.1 - 2.2 + 2.3 - 2.4 + 2.5)			
3.	Incurred	d Compensation:			
	3.1	Commissions and Service Fees Incurred			
	3.2	Other Incurred Compensation			
	3.3	Total Incurred Compensation (Lines 3.1 + 3.2)			
	3.4	Commissions / Service Fee Percentage (Lines 3.1 / 1.3)	%	%	%
	3.5	Other Incurred Compensation Percentage (Lines 3.2 / 1.6)	%	%	%
4.	Loss Pe	ercentage:			
	4.1	Actual loss percentage (Lines 2.6 / 1.6)	%	%	%
	4.2	Loss percentage at prima facie rates (Lines 2.6 / 1.7)	%	%	%

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 2):

PART 3B - CREDIT UNEMPLOYMENT INSURANCE

1	2	3
30 Day	Other	
Non-Retro-MOB	(a)	Total
	ı	
	\wedge N	
	() N	E
I	U 11	
%	%	
%	%	%
0/	0/	
%	%	
%	%	%

PART 4 - CREDIT PROPERTY INSURANCE

		174117	1 OILDI	IPKOPE	1 1 1 11 10		5	6	7
			Creditor Placed	Creditor Placed	Creditor Placed	Creditor Placed	Personal	Personal	'
			Home-Single	Home-Dual	Auto-Single	Auto-Dual	Property-Single	Property-Dual	Other
				Interest	Interest	Interest	Interest	Interest	
1	Forno	d Premiums:	Interest	interest	meresi	interest	interest	mieresi	(a)
1.	1.1								
	1.1	Gross written premiums							
l	1.2	Net written premiums (Lines 1.1 - 1.2)							
	1.3	Premium reserves, start of period							
	1.5	Premium reserves, end of period							
	1.6								
	1.7	Earned premiums at prima facie rates							
2.		ed Claims:							
	2.1	Claims paid							
	2.2	Total claim reserve, start of period	<u></u>		<u> </u>				
	2.3	Total claim reserve, end of period							
	2.4	Total claim reserve, start of period Total claim reserve, end of period Incurred claims (Lines 2.1 - 2.2 + 2.3) ed Compensation: Commissions and Service Fees Incurred Other Incurred Compensation							
3.		ed Compensation:			Y L				
	3.1	Commissions and Service Fees Incurred	<u>-</u>						
	3.2								
	3.3	Total Incurred Compensation (Lines 3.1 + 3.2)							
	3.4	Commissions/service fee percentage (Lines 3.1 / 1.3)	%	%	%	%	%	%	
	3.5	Other incurred compensation percentage (Lines 3.2 / 1.6)	%	%	%	%	%	%	
4.	Loss F	Percentage:							
	4.1	Actual loss percentage (Lines 2.4 / 1.6)	%	%	%	%	%	%	
	4.2	Loss percentage at prima facie rates (Lines 2.4 / 1.7)	%	%	%	%	%	%	
5.	Incurre	ed Loss Adjustment Expense:							
	5.1	Defense and cost containment expenses incurred							
	5.2	Adjusting and other expenses incurred							

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6, Column 7):

PART 5 - OTHER CREDIT INSURANCE

			1	1	3
			Credit	Personal	All Other
			Family Leave	GAP	(a)
1.	Earned	d Premiums:			
	1.1	Gross written premiums			
	1.2	Refunds on terminations			
	1.3	Net written premiums (Lines 1.1 - 1.2)			
	1.4	Premium reserves, start of period			
	1.5	Premium reserves, end of period			
	1.6	Actual earned premiums (Lines 1.3 + 1.4 - 1.5)			
	1.7	Earned premiums at prima facie rates			
2.	Incurre	ed Claims:			
	2.1	Claims paid			
	2.2	Total claim reserve, start of period Total claim reserve, end of period Incurred claims (Lines 2.1 - 2.2 + 2.3)			
	2.3	Total claim reserve, end of period	N		
	2.4	Incurred claims (Lines 2.1 - 2.2 + 2.3)			
3.	Incurre	ed Compensation:			
	3.1	Commissions and service fees incurred			
	3.2	Other incurred compensation			
	3.3	Total incurred compensation (Lines 3.1 + 3.2)			
	3.4	Commissions/service fee percentage (Lines 3.1 / 1.3)	%	%	 %
	3.5	Other incurred compensation percentage (Lines 3.2 / 1.6)	%	l%	ļ%
4.	Loss P	ercentage:			
	4.1	Actual loss percentage (Lines 2.4 / 1.6)	%	l%	%
	4.2	Loss percentage at prima facie rates (Lines 2.4 / 1.7)			

⁽a) Provide a description of "other" coverages (including their percent of Line 1.6 Column 3):

PART 6 - NATIONWIDE CREDIT PROPERTY PREMIUMS AND UNDERWRITING EXPENSES

14/ 1110		–			\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
		1	2	3	4
		Creditor Placed	Creditor Placed	Personal	Other
		Home	Auto	Property	(a)
1. Premiu	ums:				
1.1	Direct written premiums				
1.2	Direct earned premiums		<u> </u>		
2. Under	writing expenses incurred:				
2.1	Commission and brokerage expenses incurred	\cap N \cup			
2.2	Taxes, licenses and fees incurred	() N I			
2.3	Other acquisitions, field supervision and collection				
	expenses incurred		<u> </u>		
2.4	General expenses incurred				

⁽a) Provide a description of "other" coverages (including their percent of Line 1.2 Column 4):



United States Policy Forms Direct Business Only For The Year Ended December 31, 2008

NA	AIC Group Code: 0000	(To I	Be Filed By Ap	oril 1)			NAIC Compan	y Code: 67032
	•	1 Premiums Earned	2 Incurred	3 Change in Contract Reserves	4 Loss Ratio (2 + 3) / 1	5 Number of Policies or Certificates as of Dec. 31	6 Number of Covered Lives as of Dec. 31	7 Member Months
A.	INDIVIDUAL BUSINESS							
1.	Comprehensive Major Medical 1.1. With Contract Reserves 1.2. Without Contract Reserves 1.3. Subtotal							
2.	Short-Term Medical							
	2.1. With Contract Reserves2.2. Without Contract Reserves							
	2.3. Subtotal							
3.	Other Medical (Non-Comprehensive) 3.1. With Contract Reserves 3.2. Without Contract Reserves							34 956
	3.3. Subtotal				73.2	2,913	2,913	
4.	Specified/Named Disease						2,010	
	4.1. With Contract Reserves4.2. Without Contract Reserves4.3. Subtotal							
5.	Limited Benefit							
J .	5.1. With Contract Reserves 5.2. Without Contract Reserves			, , ,	` ′			
	5.3. Subtotal							
6.								
7.	Accident Only or AD&D							
	7.1. With Contract Reserves							
	7.2. Without Contract Reserves							
_	7.3. Subtotal							
8.	Disability Income - Short-Term 8.1. With Contract Reserves	E2 440	27.042	(4.040)	44.5	407	407	1.644
	8.1. With Contract Reserves8.2. Without Contract Reserves							1,044
	8.3. Subtotal	53,448	27,043	(4,849)	41.5	137	137	1,644

			1	2	3	4	5	6	7
			Premiums	Incurred	Change in	Loss Ratio	Number of Policies or Certificates	Number of Covered Lives	Member
			Earned		Contract Reserves	(2 + 3) / 1	as of Dec. 31	as of Dec. 31	Months
9.	Disabil	lity Income - Long-Term	Lamou	Oldinio 7 tillodini	CONTRACT TOOCHTOO	(2 * 0) / 1	40 01 200. 01	40 01 200. 01	Worldie
	9.1.	With Contract Reserves							
	9.2.	Without Contract Reserves							
	9.3.	Subtotal							
10.	Long-1	Ferm Care							
	•	With Contract Reserves							
	10.2.	Without Contract Reserves							
	10.3.	Subtotal							
11.	Medica	are Supplement (Medigap)							
		With Contract Reserves							
	11.2.	Without Contract Reserves							
	11.3.	Subtotal							
12.	Dental								
	12.1.	With Contract Reserves							
	12.2.	Without Contract Reserves							
	12.3.	Subtotal							
13.	State C	Children's Health Insurance Program							
	13.1.	With Contract Reserves							
	13.2.	Without Contract Reserves							
	13.3.	Subtotal							
14.	Medica								
	14.1.	With Contract Reserves							
	14.2.	Without Contract Reserves							
	14.3.	Subtotal							
15.	Medica								
	15.1.	With Contract Reserves							
	15.2.	Without Contract Reserves							
	15.3.	Subtotal							
16.	Other I	Individual Business							
	16.1.	With Contract Reserves							
	16.2.	Without Contract Reserves							
	16.3.	Subtotal							
17.		ndividual Business							
	17.1.	With Contract Reserves	71,554	27,043	(7,399)	27.5	279	279	3,348
		Without Contract Reserves							
18.		Total Individual							

		1	2	3	4	5	6	7
		Danasianas	la suma d	Observation	Lasa Datia	Number of Policies		Manakan
		Premiums	Incurred	Change in	Loss Ratio	or Certificates	Covered Lives	Member
В.	GROUP BUSINESS	Earned	Claims Amount	Contract Reserves	(2 + 3) / 1	as of Dec. 31	as of Dec. 31	Months
В.	Comprehensive Major Medical							
1.	Single Employer							
1.	1.1. Small Employer	2 160 216	1 105 271		66.0	14	125	1 620
	1.2. Other Employer	2 160 216	1 /25 27/		66.0	1.1	125	1 620
2.	Multiple Employer Assns and Trusts							
3.	Other Associations and Discretionary Trusts							
3. 4.								
5.	Other Comprehensive Major Medical	2 160 216	1 /25 27/		66.0	1/	125	1 620
	r Medical (Non-Comprehensive)	2,100,210	1,423,374			14		
6.	Specified/Named Disease							
7.	Limited Benefit							
8.	Student	′	•					
9.	Accident Only or AD&D							
10.	Disability Income - Short-Term							
11.	Disability Income - Long-Term							
12.	Long-Term Care							
13.	Medicare Supplement (Medigap)							
14.	Federal Employees Health Benefit Plans							
15.	Tricare							
16.	Dental					1	83,716	1,004,592
17.	Medicare							
18.	Other Group Care				(159.2)			
B19.	Grand Total Group Business				39.4	29	90,851	1,090,212
C.	OTHER BUSINESS		•					
1.	Credit (Individual and Group)							
2.	Stop Loss/Excess Loss	(25)	18,984		(75,936.0)			6,036
3.	Administrative Services Only	X X X	X X X	X X X	X X X			
4.	Administrative Services Contracts							
5.	Grand Total Other Business	(25)	18,984		(75,936.0)			6,036
D.	TOTAL BUSINESS							
1.	Total Non U.S. Policy Forms							
2.	Grand Total Individual, Group and Other Business	3,348,630	1,443,646	(7,399)	42.9	3,221	94,043	1,134,552

PART 1 - INDIVIDUAL POLICIES SUMMARY

		1	2	3	4
		Premiums	Incurred	Change in	Loss Ratio
	Description	Earned	Claims Amount	Contract Reserves	(2 + 3) / 1
1.	U.S. Forms Direct Business	385,979	257,857	(7,399)	64.889
2.	Other Forms Direct Business				
3.	Total Direct Business	385,979	257,857	(7,399)	64.889
4.	Reinsurance Assumed	822			
5.	Less Reinsurance Ceded				
6.	TOTAL	386,801	257,857	(7,399)	64.751

PART 2 - GROUP POLICIES SUMMARY

		1	2	3	4
		Premiums	Incurred	Change in	Loss Ratio
	Description	Earned	Claims Amount	Contract Reserves	(2 + 3) / 1
1.	U.S. Forms Direct Business	4,866,815	2,100,087		43.151
2.	Other Forms Direct Business				
3.	Total Direct Business	4,866,815	2,100,087		43.151
4.	Reinsurance Assumed	450,434	344,676		76.521
5.	Less Reinsurance Ceded	2,355,421	1,258,973		53.450
6.	TOTAL	2,961,828	1,185,790		40.036

PART 3 - CREDIT POLICIES (Individual and Group) SUMMARY

		1	2	3	4
		Premiums	Incurred	Change in	Loss Ratio
	Description	Earned	Claims Amount	Contract Reserves	(2 + 3) / 1
1.	U.S. Forms Direct Business				
2.	Other Forms Direct Business				
3.	Total Direct Business				
4.	Reinsurance Assumed				
5.	Less Reinsurance Ceded				
6.	TOTAL				

PART 4 - ALL INDIVIDUAL, GROUP AND CREDIT POLICIES SUMMARY

		,			
		1	2	3	4
		Premiums	Incurred	Change in	Loss Ratio
	Description	Earned	Claims Amount	Contract Reserves	(2 + 3) / 1
1.	U.S. Forms Direct Business	5,252,794	2,357,944	(7,399)	44.748
2.	Other Forms Direct Business				
3.	Total Direct Business	5,252,794	2,357,944	(7,399)	44.748
4.	Reinsurance Assumed	451,256	344,676		76.381
5.	Less Reinsurance Ceded	2,355,421	1,258,973		53.450
6.	TOTAL	3,348,629	1,443,647	(7,399)	42.891